

PROGRESSIVE'S EVENING STROLL

DATE: 13 January, 2026

Market Snapshot:

Volatility continued to play its part. After a strong start, the Index was unable to sustain higher levels and erased all its gains, trading lower. Selling pressure intensified in the mid-session, and the Index was down by over 180 points. However, a sudden rise in the last session helped Nifty50 recoup most of its losses to settle at 25,732.30, down by 57.95 points. The Capital Market Index emerged as the top performer, followed by PSU Banks, while Defence and Realty were the laggards. Midcaps corrected and moved in tandem with the Frontline Index, while Smallcaps outperformed.

HOW THE DAY TRENDED



INDICES

Index	Close	Points	%Chg.
Sensex	83627.69	(250.48)	(0.30)
Nifty50	25732.30	(57.95)	(0.22)
Nifty Midcap 100	59597.80	(119.30)	(0.20)
Nifty Small Cap 100	17295.80	102.50	0.60

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	%Chg.
NIFTY CAPITAL MKT	4672.00	61.60	1.34
NIFTY PSU BANK	8725.00	67.80	0.78
NIFTY REALTY	857.95	(5.35)	(0.62)
NIFTY DEFENCE	7821.70	(86.45)	(1.09)

NIFTY TOP GAINERS / LOSERS

Gainers	CMP (Rs)	%Chg.	Losers	CMP (Rs)	%Chg.
ONGC	243.78	3.42	TRENT	3921.90	(3.32)
ETERNAL	294.55	3.26	LT	3887.40	(3.27)
TECH MAHINDRA	1614.80	1.81	RELIANCE	1452.80	(2.05)
HINDALCO	936.30	1.76	DR REDDY	1191.30	(1.99)

INDICES LEVELS FOR January 14, 2026

Nifty (future)		Bank Nifty (future)	
Resistance	25900	Resistance	60120
Support	25670	Support	59320



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KEY TAKEAWAYS OF THE DAY

◆ **Websol to set up an 8GW integrated solar manufacturing complex at Naidupeta:**

The Government of Andhra Pradesh approved a greenfield investment by Websol Renewable Pvt. Ltd for setting up a fully integrated 8GW solar manufacturing facility (4GW solar cells + 4GW solar modules) in the Naidupeta multi-purpose special economic zone in Tirupati district with a total investment of Rs35.38bn. The project will be developed in two phases over 120 acres, with commercial production scheduled between July 2027 and July 2028.

◆ **Biocon gets USFDA approval for Everolimus tablets:**

The company's WoS Biocon Pharma has received USFDA approval for Everolimus Tablets (2/3/5mg) for oral suspension.

◆ **Royal Orchid Hotels signs 43-key property in Udaipur:**

The company has signed a new property Regenta Place Udaipur (43 keys) to be operated under a management agreement. The said property is expected to be opened in March 2026.

◆ **Maruti Suzuki Board approves land acquisition for second plant in Gujarat:**

The company's Board has approved the land acquisition for expansion of production capacity at Khoraj Industrial Estate from Gujarat Industrial Development Corporation. The cost of land acquisition, development and preparatory activities approved by Board is Rs49.6bn; the same is to be financed via a mix of internal accruals and external borrowings. The proposed capacity addition is upto 1 million units.

◆ **Zydus Lifesciences gets India nod to sell affordable cancer drug amid Squibb patent dispute:**

The company was allowed by the Delhi High Court to sell and market an anti-cancer drug nivolumab; a biosimilar of ER Squibb and Sons LLC in India.

◆ **Sical Logistics secures Rs40.38bn contract from South Eastern Coalfields:**

The company has secured a contract worth Rs40.38bn from South Eastern Coalfields Ltd (SECL), representing a major business expansion opportunity. This significant contract positions the company to strengthen its operations in coal transportation and logistics services.

Source: Media Reports



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