

# MORNING REPORT

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**BUSINESS STANDARD**

- \* Paytm sees continued rise in institutional holding stake in Q3FY26
- \* Essar signs MoU to invest Rs5,100cr in Gujarat bio-fuel project
- \* Biocon opens Rs4,500cr QIP, sets floor price at Rs387.74 per share
- \* Vodafone Idea AGR relief estimated at Rs54,200cr, says report

**FINANCIAL EXPRESS**

- \* Reliance says battery manufacturing plans on track, 2026 target unchanged
- \* PFC plans to raise up to Rs5,000cr through public issue of NCDs
- \* Maruti signs MoU with IOCL to set up service stations at fuel outlets
- \* Anand Rathi Wealth achieves 30% profit growth to Rs100cr in Q3FY26

**ECONOMIC TIMES**

- \* Shakti Pumps wins first solar pump order from KREDL worth Rs654cr
- \* NBCC arm HSCC signs MoU with Bharat Electronics for healthcare manufacturing, services
- \* Sical Logistics bags Rs4,038cr contract from South Eastern Coalfields
- \* KP Energy signs Rs4,000cr MoU with Gujarat government for 855MW renewable energy projects

**MINT**

- \* Trump announces 25% tariff on countries doing business with Iran
- \* HCL Technologies partners with Magnum Ice Cream for digital infrastructure modernization
- \* NLC India Board gives in-principle approval for listing of NLC India Renewables
- \* Adani Energy Solutions reports 40% growth in power transformation capacity to 118,175MVA in Q3FY26

**PROV CASH: 12 January, 2026 (Rs cr)**

**FIIs:** -3638.4 (9071.61 - 12710.01)

**DIIs:** +5839.32 (16985.9 - 11146.58)

**Cash Vol:** (111704.57 vs 114700.5)-2.61%

**F&O Vol:** (46745039.68 vs 30810843.13)+51.72%

**FIIs F&O: 12 January, 2026 (Rs cr)**

**NET BUY:** 305.78

**INDEX FUTURES:** -1227.84

**INDEX OPTIONS:** 34.38

**STOCK FUTURES:** 891.01

**STOCK OPTIONS:** 608.23

**SCRIPS IN BAN PERIOD FOR 13 Jan, 2026**

- \* SAIL
- \* SAMMAANCAP

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