

PROGRESSIVE'S EVENING STROLL

DATE: 12 October, 2026

Market Snapshot:

Volatility persisted in the Indian markets. After opening more than 100 points higher, the benchmark index quickly surrendered its gains, extended its losses throughout the session, and eventually closed at 22,363.35, down 157.10 points. Media emerged as the best performing sector, followed by Capital Markets and Defence, while FMCG and PSU Banks were the biggest laggards. Despite the weakness in the frontline index, the broader market remained resilient, with Midcaps and Smallcaps ending the session in positive territory and outperforming.

HOW THE DAY TRENDED



INDICES

Index	Close	Points	%Chg.
Sensex	71924.68	(547.65)	(0.76)
Nifty50	22363.35	(157.10)	(0.70)
Nifty Midcap 100	58834.55	47.25	0.08
Nifty Small Cap 100	19425.80	272.10	1.42

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	%Chg.
NIFTY MEDIA	1624.80	71.50	4.60
NIFTY CAPITAL MKT	5259.00	77.85	1.50
NIFTY PSU BANK	8030.65	(95.70)	(1.18)
NIFTY FMCG	44113.40	(750.85)	(1.67)

NIFTY TOP GAINERS / LOSERS

Gainers	CMP (Rs)	%Chg.	Losers	CMP (Rs)	%Chg.
DR REDDY	1229.40	2.71	APOLLO HOSPITAL	7775.00	(3.15)
BAJAJ AUTO	10034.00	2.62	ITC	257.90	(3.05)
TMPV	284.45	1.63	TECH MAHINDRA	1471.00	(2.85)
BEL	373.90	1.56	LT	3627.50	(2.05)

INDICES LEVELS FOR October 13, 2026

Nifty (future)		Bank Nifty (future)	
Resistance	22550	Resistance	55550
Support	22230	Support	54560



PROGRESSIVE'S EVENING STROLL**DATE: 12 October, 2026****KEY TAKEAWAYS OF THE DAY****◆ KEC International secures Rs1,030cr orders across businesses:**

The company has secured new orders worth Rs1,014cr in its India transmission and distribution business. These include its first order for setting up a 765kV transmission line to evacuate power from a pumped storage plant (PSP) in western India. With these wins, its year-to-date order intake has exceeded Rs9,600cr.

◆ Shilpa Medicare receives European GMP certification for Jadcherla unit:

The Austrian Agency for Health and Food Safety (AGES) inspected the company's Unit 4 in Jadcherla, Telangana, from July 27 to 30, 2026. Following the inspection, the regulator issued a Good Manufacturing Practices (GMP) certificate for the unit. The Shilpa Medicare unit manufactures, tests and distributes sterile injections and non-sterile tablets and capsules for European and other international markets.

◆ USFDA conducts inspection at Rubicon Research's Satara facility:

The USFDA conducted an unannounced inspection of the company's manufacturing facility at Additional MIDC, Satara, Maharashtra, from October 5 to 9, 2026. Following the inspection, the regulator issued a Form 483 containing one observation for the facility. The observation is procedural in nature and does not relate to data integrity.

◆ Suzlon investing Rs550cr to set up 3 AI powered wind blade factories:

Suzlon Group plans to invest Rs550cr in three new AI-powered blade factories across India. These facilities will enhance production capabilities and meet rising domestic wind industry demands. Two factories will be located in Gujarat and Karnataka, while the third will be in Tamil Nadu.

◆ Blue Dart Express partners with India post to expand reach in Tier III and IV towns:

Blue Dart Express has signed a memorandum of understanding (MoU) with India Post to further expand its delivery reach. The collaboration will strengthen last-mile connectivity for businesses and customers across Tier III and Tier IV towns and remote locations. The expanded coverage will be introduced in phases.

Source: Media Reports



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