



MORNING REPORT

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BUSINESS STANDARD

- * Govt releases draft National Steel Policy 2047, targets 604MT capacity
- * CDMO players to maintain outperformance on multiple growth triggers
- * NTPC seeks C&I investors for 26% equity in co-generation projects
- * BMW Industries starts colour coated steel production to cater demand

FINANCIAL EXPRESS

- * India to launch PTA negotiations with Mexico next week
- * Investment pacts with three nations likely by December
- * GST changes to help small sellers expand across states
- * Automakers question CAQM's EV push, highlight negligible pollution from BS-VI CNG cars

ECONOMIC TIMES

- * RBI raises average CRR maintenance requirement for banks
- * Tata Motors raises Iveco takeover offer price to 14.40 euro per share
- * Tesla expands NCR footprint with new Noida experience centre after Delhi and Gurugram
- * Suzlon investing Rs550cr to set up 3 AI powered wind blade factories

MINT

- * Oil falls on hopes Russia-Ukraine energy ceasefire will boost supplies
- * Microsoft CEO flags risks of advanced AI models amid OpenAI agent incidents
- * Milky Mist denies FSSAI inquiry on its paneer products
- * DMart's Q2 profit growth trails revenue as expenses rise

PROV CASH: 09 Oct, 2026 (Rs cr)

FIIs:	-3568.9 (10373.99 - 13942.89)
DIIs:	+4743.26 (15626.53 - 10883.27)
Cash Vol:	(110011.06 vs 137535.65)- 20.01%
F&O Vol:	(21401952.73 vs 77577882.05)- 72.41%

FIIs F&O: 09 Oct, 2026 (Rs cr)

NET SELL:	-7678.82
INDEX FUTURES:	1973.06
INDEX OPTIONS:	-12179
STOCK FUTURES:	3417.6
STOCK OPTIONS:	-890.48

SCRIPS IN BAN PERIOD FOR 12 Oct, 2026

- * AMBUJACEM
- * BANDHANBNK
- * LICHSGFIN

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