MORNING REPORT

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DAILY NEWSLETTER

12 Aug, 2026

BUSINESS STANDARD

- Panel bats for hospital room rate cuts, standardisation case remains stuck
- Naukri, 99acres power Info Edge growth as Q1FY27 operating margins improve
- Green debt share in Reit borrowings doubles to 12% in four years: ICRA
- Himadri plans Rs1,300cr FY27 capex, steps up battery materials investments

FINANCIAL EXPRESS

- India meets record 270.8GW peak power demand amid El Niño heat, but grid bottlenecks cause gaps
- Railways urged to tap autos, FMCG, e-commerce to diversify freight basket
- KEC International order book tops Rs40,000cr, Q1FY27 profit falls 41%
- Vi hopes to secure funding deal with SBI-led consortium

ECONOMIC TIMES

- India targets 10-fold clean fuel output jump in next 5-10 years to curb imports
- US-based Amgen to open science and innovation center at Genome Valley in Hyderabad
- Embassy Developments records 338% y-o-y growth in Q1 pre-sales
- Electric two-wheeler subsidies extended till March 2028

MINT

- Fitch retains India's BBB- sovereign credit rating for 20th year, forecasts GDP growth at 6.4%
- Net direct tax collections jump 23% to Rs8.11trn till 10th August
- SEBI proposes wider FPI access to non-agri commodity derivatives
- OpenAI lets employees cash out USD7bn ahead of potential IPO

PROV CASH: 11 Aug, 2026 (Rs cr)

FIIs:	**+258.55** (14628.47 - 14369.92)
DIIs:	**+24.77** (15006.72 - 14981.95)
Cash Vol:	(131145.9 vs 131567.85)**-0.32%**
F&O Vol:	(38264772.43 vs 20129511.72)**+90.09%**

FIIs F&O: 11 Aug, 2026 (Rs cr)

NET SELL:	-26993.52
INDEX FUTURES:	-646.7
INDEX OPTIONS:	-24774.12
STOCK FUTURES:	-920.73
STOCK OPTIONS:	-651.97

SCRIPS IN BAN PERIOD FOR 12 Aug, 2026

- BANDHANBNK
- SAIL

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