



# MORNING REPORT

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### BUSINESS STANDARD

- \* IHCL acquires 51% stake in firms operated under Clarks Hotels for Rs214cr
- \* Tata group's Nelco, Eutelsat tie up for OneWeb LEO satellite connectivity
- \* FMCG firms kept Q1 ad spends tight, plan to ramp up in coming quarters
- \* ITC Hotels sets 2030 goal of 220 properties, 5,300 keys in 5 years

### FINANCIAL EXPRESS

- \* COAI again opposes direct spectrum allocation for private 5G
- \* Adani Defence & Aerospace to acquire 100% stake in Indamer Technics via Horizon Aero
- \* Indian Banks' ad spends surge 160% in 5 years
- \* JSW Cement IPO closes with 7.77x subscription

### ECONOMIC TIMES

- \* JioFinance app offers paid tax filing facility
- \* Pfizer launches next-gen vaccine for pneumococcal disease
- \* Extra tariff to hit 55% of Indian exports to US: MoS for finance
- \* BEML wins Rs1,888cr order to supply 600 modern LHB coaches to Indian Railways after 5-year gap

### MINT

- \* Ford to invest nearly USD2bn in Kentucky EV-assembly plant, aims to outcompete rivals
- \* IKEA to make offline debut in Delhi with store at Pacific Mall, Tagore Garden
- \* Gold falls as markets await clarification on tariffs, inflation data
- \* Nvidia, AMD agree to pay US 15% of China chip sale revenue

### PROV CASH: 11 August, 2025 (Rs cr)

<b>FII's:</b>	<b>-1202.65</b> (9477.3 - 10679.95)
<b>DII's:</b>	<b>+5972.36</b> (15109.07 - 9136.71)
<b>Cash Vol:</b>	(92872.39 vs 115968.71)- <b>19.92%</b>
<b>F&amp;O Vol:</b>	(26976006.81 vs 21202021.44)+ <b>27.23%</b>

### FII's F&O: 11 August, 2025 (Rs cr)

<b>NET SELL:</b>	<b>-2883.97</b>
<b>INDEX FUTURES:</b>	<b>549.65</b>
<b>INDEX OPTIONS:</b>	<b>-6155</b>
<b>STOCK FUTURES:</b>	<b>2408.82</b>
<b>STOCK OPTIONS:</b>	<b>312.56</b>

### SCRIPS IN BAN PERIOD FOR 12 August, 2025

- \* PGEL
- \* PNBHOUSING
- \* RBLBANK

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