

## PROGRESSIVE'S EVENING STROLL

DATE: 12 June, 2025

### Market Snapshot:

It was a bear dominated day of trade. Following a muted start, the Index compounded its losses, and a sudden decline in the late afternoon session dragged it further lower to settle the trade at 24,888.20 with a loss of 253.20 points. All the sectors concluded trade in the negative territory, with Realty and Energy being the major laggards. Mid and Smallcaps tumbled over 1.50% each, lagging the Frontline Index.

### HOW THE DAY TRENDED



### INDICES

Index	Close	Points	%Chg.
Sensex	81691.98	(823.16)	(1.00)
Nifty50	24888.20	(253.20)	(1.01)
Nifty Midcap 100	58440.85	(947.30)	(1.60)
Nifty Small Cap 100	18465.05	(333.70)	(1.78)

### SECTORAL GAINERS / LOSERS

Sectors	Close	Points	%Chg.
NIFTY PHARMA	22036.15	(21.00)	(0.10)
NIFTY AUTO	23411.80	(393.40)	(1.65)
NIFTY ENERGY	35918.35	(706.35)	(1.93)
NIFTY REALTY	1006.45	(20.80)	(2.02)

### NIFTY TOP GAINERS / LOSERS

Gainers	CMP (Rs)	%Chg.	Losers	CMP (Rs)	%Chg.
APOLLO HOSPITAL	6996.50	1.00	TATA MOTORS	715.35	(2.86)
DR REDDY	1362.70	0.86	SHRIRAM FINANCE	668.05	(2.62)
BAJAJ FINSERV	2028.80	0.79	TRENT	5627.50	(2.58)
ASIAN PAINTS	2219.40	0.48	TITAN	3452.70	(2.51)

### INDICES LEVELS FOR June 13, 2025

Nifty (future)		Bank Nifty (future)	
Resistance	25100	Resistance	56700
Support	24760	Support	55800



**PROGRESSIVE'S EVENING STROLL****DATE: 12 June, 2025****KEY TAKEAWAYS OF THE DAY****♦ Waaree Energies to execute 170MW solar project; signed 150MW PPA with MPPMCL:**

The company has signed and executed a PPA with Rewa Ultra Mega Solar and M.P. Power Management for the supply of 150MW solar power to MPPMCL.

**♦ Lemon Tree Hotels signs 72-room property in Mhow, MP, expanding portfolio and growth pipeline:**

The company has signed a License Agreement viz Lemon Tree Premier, Mhow, Madhya Pradesh. The property shall be managed by Carnation Hotels, a WoS of Lemon Tree Hotels. This hotel will feature 72 well-appointed rooms, a restaurant, a meeting room, a banquet, a swimming pool, a spa and other public areas.

**♦ Zydus receives USFDA EIR with NAI for Ankleshwar API facility inspection:**

The company has received the EIR from the USFDA for its API manufacturing facility located in Ankleshwar, Gujarat. The inspection, which was conducted from March 10 to 14, 2025, has been classified as NAI, meaning the FDA found no objectionable conditions or practices during its review. With this classification, the inspection is considered closed by the regulator.

**♦ Sterlite Tech bags Rs26.31bn BharatNet contract from BSNL:**

The company has bagged a Rs26.31bn contract from BSNL for BharatNet's middle-mile network in J&K and Ladakh's telecom circles. The contract, procured via Sterlite Tech's demerged global services business vertical will be for the Design, Supply, Construction, Installation, Upgradation, Operation and Maintenance of the middle mile network in the said circles. The order will require three years for construction, and ten years of maintenance contract.

**♦ Hindustan Copper plans Rs20bn capex:**

The company will invest around Rs20bn over the next five to six years to expand its mining operations, primarily at its flagship Malanjkhand Copper Project (MCP) in Madhya Pradesh. The investment is part of HCL's broader plan to triple its ore production capacity from the current 4MTPA to 12.2MTPA by FY30-31. This capital expenditure excludes the development of the Rakha and Chapri mines in Jharkhand, which are being revived through a PPP model.

**Source: Media Reports**



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