



# MORNING REPORT

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**BUSINESS STANDARD**

- \* India's renewable energy capacity rises 17% to 227CW in May: Joshi
- \* India to draft AI-native telecom rules, partners with ITU on 6G push
- \* Pharma body seeks rethink on entry curbs of MRs in govt hospitals
- \* AC industry to adopt temperature norms at no extra cost, seeks six months

**FINANCIAL EXPRESS**

- \* Govt mulling domestic production of rare earth magnet via PSUs, private firms: Report
- \* Microfinance disbursal falls 25% in Q4 amid rising defaults
- \* CreditAccess Grameen raises USD100mn via syndicated loan facility
- \* Firms start slashing prices of edible oil post duty cut

**ECONOMIC TIMES**

- \* Govt asks edible oil industry to pass on duty cut benefits to consumers
- \* NCLAT declines to stay CCI order against UFO Moviez, Qube Cinema
- \* Hindustan Copper plans Rs2,000cr capex for core expansion by FY31, excludes PPP projects
- \* Union Bank of India, IOB cut lending rate by 50bps

**MINT**

- \* ECB to speed up reviews of share buyback plans by European Banks
- \* India's coal import drops 4% to 24.95MT in April
- \* NSE Nifty 50 reclaims 25,000, next hurdle at 25,300
- \* Trump announces breakthrough trade deal with China; Beijing to supply 'magnets, rare earths'
- \* Adani Group to raise Rs2.5trn over 5 years to fund capex

**PROV CASH: 11 June, 2025 (Rs cr)**

<b>FIIs:</b>	<b>-446.31</b> (14530.87 - 14977.18)
<b>DIIIs:</b>	<b>+1584.87</b> (14764.75 - 13179.88)
<b>Cash Vol:</b>	(132946.6 vs 125299.27)+ <b>6.1%</b>
<b>F&amp;O Vol:</b>	(20261515.88 vs 51725434.72)- <b>60.83%</b>

**FIIs F&O: 11 June, 2025 (Rs cr)**

<b>NET BUY:</b>	53326.93
<b>INDEX FUTURES:</b>	1245.63
<b>INDEX OPTIONS:</b>	56946.74
<b>STOCK FUTURES:</b>	-1212.92
<b>STOCK OPTIONS:</b>	-3652.52

**SCRIPS IN BAN PERIOD FOR 12 June, 2025**

- |              |            |
|--------------|------------|
| * ABFRL      | * IREDA    |
| * CDSL       | * RBLBANK  |
| * CHAMBLFERT | * TITAGARH |
| * HINDCOPPER |            |
| * IEX        |            |

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