



# MORNING REPORT

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**BUSINESS STANDARD**

- \* Adani group to invest Rs1.5tn in Kutch, boost energy and port capacity
- \* NTPC to set up coal-to-SNG project at Rs10,000cr capex in Chhattisgarh
- \* India's iPhone exports hit Rs2tn in CY25, a first since 2021
- \* Lodha Developers acquires 5 land parcels in Q3 for projects worth Rs34kcr

**FINANCIAL EXPRESS**

- \* Spandana Sphoorty evaluates merger of subsidiary Criss Financial
- \* Volvo India eyes all-electric future as GST 2.0 lifts mild-hybrid demand
- \* PhonePe launches PG Bolt to secure Visa, Mastercard payments via app
- \* Prestige Group JV buys 16.38-acre land parcel in Chennai for Rs561cr

**ECONOMIC TIMES**

- \* Warburg Pincus to invest Rs960cr in Lemon Tree Hotels arm Fleur, take 41% stake
- \* Lloyds Engineering Works signs technology licensing agreement with US-based The Material Works
- \* NTPC, Mahagenco sign shareholder agreement for Sinnar Thermal Power acquisition
- \* Websol wins Andhra Pradesh nod for 4GW solar cell and module plant

**MINT**

- \* India's exports of petroleum products touched record high in 2025
- \* ITC Hotels secures 91-year lease in Delhi for Rs327cr Yashobhoomi hotel project
- \* Vedanta gets NCLT nod for demerger scheme with Talwandi Sabo Power
- \* Embassy Developments' pre-sales jump 240% to Rs1,392cr in Q3

**PROV CASH: 09 January, 2026 (Rs cr)**

**FII's:** -3769.31 (11093.29 - 14862.6)

**DII's:** +5595.84 (18481.07 - 12885.23)

**Cash Vol:** (114700.5 vs 119116.22)-3.71%

**F&O Vol:** (30810843.13 vs 94775419.94)-67.49%

**FII's F&O: 09 January, 2026 (Rs cr)**

**NET BUY:** 12357.89

**INDEX FUTURES:** -3195.26

**INDEX OPTIONS:** 14543.23

**STOCK FUTURES:** 885.75

**STOCK OPTIONS:** 124.17

**SCRIPS IN BAN PERIOD FOR 12 Jan, 2026**

- \* SAIL
- \* SAMMAANCAP

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