MORNING REPORT

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DAILY NEWSLETTER

11 Aug, 2026

BUSINESS STANDARD

* Govt mulls curbing use of cane for ethanol to tame record-high sugar prices
* NHPC targets Rs15k-cr capex in FY27 amid expansion of hydro project pipeline
* Shiprocket bets IPO proceeds on AI as it expands beyond core shipping biz
* Hyundai eyes 1 mn connected-car sales by 2027 amid rising tech adoption

FINANCIAL EXPRESS

* NBFCs may need model rejig to meet new norms
* Terms of trade pact with S Africa union likely this week
* Acer targets premium PCs, gaming to grow market share
* HDFC Bank cuts MCLR by 5bps, BOB raises 3month rate by 10bps

ECONOMIC TIMES

* Festive demand set to lift FMCG growth, but margins face pressure
* Airtel business, ITI partner jointly provide digital solutions to enterprises
* Dilip Buildcon sells power projects of Rs8400cr to Alpha Alternatives
* Vi revenue grows 3.2% in Q1; beats estimates

MINT

* India expands LNG sourcing network from 6 to 15 countries, crude oil from 27 to 41
* Kharif sowing lags last year’s coverage despite revival in rainfall
* SEBI proposes more room for companies to spread out debt repayments
* Raymond Realty doubles down on Mumbai redevelopment

PROV CASH: 10 Aug, 2026 (Rs cr)

FIIs:	**+1974.76** (13161.56 - 11186.8)
DIIs:	**-1290.29** (15868.51 - 17158.8)
Cash Vol:	(131567.85 vs 129375.1)**+1.69%**
F&O Vol:	(20129511.72 vs 14041183.27)**+43.36%**

FIIs F&O: 10 Aug, 2026 (Rs cr)

NET BUY:	2543.84
INDEX FUTURES:	-353.52
INDEX OPTIONS:	3925.22
STOCK FUTURES:	-597.19
STOCK OPTIONS:	-430.67

SCRIPS IN BAN PERIOD FOR 11 Aug, 2026

* BANDHANBNK
* SAIL

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