MORNING
REPORT

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DAILY NEWSLETTER

11 August, 2025

BUSINESS STANDARD

* Stainless steel manufacturers seek anti-dumping duties on cheap imports
* UP govt's new policy aims to boost leather manufacturing, exports
* LIC's entry into bond FRA market likely to boost long-term g-secs
* JM Financial unit to sell 2.1% stake in JMFHLL to Bajaj Allianz Life

FINANCIAL EXPRESS

* RBI announces premature redemption date for two SGB tranches
* Centre forms panel to review petrol pump licensing norms
* 'Ethanol blending will lower petrol prices', NITI Aayog's 2021 report surfaces
* India-Oman CEPA signing expected soon as text enters final translation stage

ECONOMIC TIMES

* IndusInd Bank to focus on building retail loan, MSME assets; ramping up retail liabilities in FY26
* Stainless steel industry seeks anti-dumping duties on cheap imports to protect local players
* ICICI Bank reports lowest attrition rate among private peers in last 3 fiscal years
* Unseasonal rains impact up to 34% room AC makers' revenue in Jun quarter

MINT

* India tops US smartphone supply, electronic production grown six times to Rs12lk-cr: Ashwini Vaishnaw
* Trump's tariffs won't solve US chipmaking dilemma
* Govt. plans India's first green hydrogen electrolyser standards

PROV CASH: 08 August, 2025 (Rs cr)

FIIs:	**+1932.81** (17682.11 - 15749.3)
DIIs:	**+7723.66** (16682.09 - 8958.43)
Cash Vol:	(115968.71 vs 109959.82)+**5.46%**
F&O Vol:	(21202021.44 vs 64700350.73)-**67.23%**

FIIs F&O: 08 August, 2025 (Rs cr)

NET SELL:	-4281.82
INDEX FUTURES:	-1762.34
INDEX OPTIONS:	-148.41
STOCK FUTURES:	-2725.38
STOCK OPTIONS:	354.31

SCRIPS IN BAN PERIOD FOR 11 August, 2025

* PNBHOUSING
* RBLBANK

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