



MORNING REPORT

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BUSINESS STANDARD

- * Auto sector faces slowdown due to rare earth magnet shortage: Crisil
- * Govt plans additional Rs5,400cr VGF to create 30GWh battery storage
- * Titan looks to double bag sales under IRTH, Fastrack brands in FY26
- * HDFC, ICICI Bank cut retail deposit rates after RBI repo rate reduction

FINANCIAL EXPRESS

- * IT hiring to be fuelled by AI, overall job hiring trends steady
- * Reliance Infra eyeing revenue worth Rs10,000cr after contract with Germany's Diehl
- * Rapido's Ownly to make online, offline food prices same for customers
- * Telecom Department penalises Bharti Airtel for inadequate customer verification

ECONOMIC TIMES

- * India, China set to drive palm oil market with aggressive buying, industry expert says
- * India looking for other magnet sources after China's curbs on rare earth metals
- * TRSL's foray into wheelset manufacturing timely amid supply disruptions
- * HC asks MMRDA to deposit Rs1,169cr arbitral award in dispute with Reliance Infra

MINT

- * Oil rises on trade-talk optimism, signs of near-term tightness
- * Afcons Infra shares: Chenab Bridge inauguration puts focus on this Shapoorji Pallonji Group stock
- * Tata Sons' FY25 revenue is likely to be lower despite record dividends
- * IndiGo is pressing ahead with a new Stretch strategy

PROV CASH: 10 June, 2025 (Rs cr)

FIIs:	+2301.87 (16548.24 - 14246.37)
DIIIs:	+1113.34 (13787.98 - 12674.64)
Cash Vol:	(125299.27 vs 125923.28)-0.5%
F&O Vol:	(51725434.72 vs 14344926.3)+260.58%

FIIs F&O: 10 June, 2025 (Rs cr)

NET SELL:	-3183.7
INDEX FUTURES:	560.1
INDEX OPTIONS:	4321.35
STOCK FUTURES:	-3391.18
STOCK OPTIONS:	-4673.97

SCRIPS IN BAN PERIOD FOR 11 June, 2025

- | | |
|--------------|------------|
| * ABFRL | * TITAGARH |
| * CHAMBLFERT | |
| * HINDCOPPER | |
| * IREDA | |
| * RBLBANK | |

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Registered Office Address:

Progressive Share Brokers Pvt. Ltd,
122-124, Laxmi Plaza, Laxmi Indl Estate,
New Link Rd, Andheri West,
Mumbai—400053, Maharashtra
www.progressiveshares.com | Contact No.:022-40777500.

Compliance Officer:

Ms. Neha Oza,
Email: compliance@progressiveshares.com,
Contact No.:022-40777500.

Grievance Officer:

Email: grievancecell@progressiveshares.com