PROGRESSIVE'S EVENING STROLL DATE: 10 September, 2026

Market Snapshot:

After trading in a very narrow range for most of the session, a CAS-led uptick pushed the Index higher to close at 23,477.80, up 46.30 points. Among sectors, Media and PSU Banks were the top performers, while Defence and Metal were the biggest laggards. Both Mid and Smallcaps underperformed the Benchmark Index.

HOW THE DAY TRENDED

INDICES

Index	Close	Points	%Chg.
Sensex	74902.59	138.36	**0.19**
Nifty50	23477.80	46.30	**0.20**
Nifty Midcap 100	62357.35	(235.45)	**(0.38)**
Nifty Small Cap 100	20021.95	(14.95)	**(0.07)**

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	%Chg.
NIFTY MEDIA	1534.80	8.35	**0.55**
NIFTY PSU BANK	8401.85	32.65	**0.39**
NIFTY METAL	13304.95	(86.45)	**(0.65)**
NIFTY DEFENCE	9795.70	(96.40)	**(0.97)**

NIFTY TOP GAINERS / LOSERS

Gainers	CMP (Rs)	%Chg.	Losers	CMP (Rs)	%Chg.
HDFC LIFE	526.15	**2.36**	HCL TECH	1207.00	**(1.85)**
POWER GRID	271.75	**2.22**	HINDALCO	1014.00	**(1.26)**
ONGC	237.27	**1.39**	TATA STEEL	186.78	**(1.04)**
BHARTI AIRTEL	1839.00	**1.34**	ADANI ENT	3077.20	**(0.89)**

INDICES LEVELS FOR September 11, 2026

Nifty (future)	
Resistance	23670
Support	23340

Bank Nifty (future)	
Resistance	57080
Support	56170

PROGRESSIVE'S EVENING STROLL DATE: 10 September, 2026

KEY TAKEAWAYS OF THE DAY

♦ **Dilip Buildcon receives Rs1,800cr LOI for Paradip-Raipur LPG pipeline project:**

Dilip Buildcon secured an LoI from PNGRB for laying, building, operating, or expanding the LPG pipeline from Paradip, Odisha to Raipur, Chhattisgarh. The proposed EPC contract value is estimated at Rs1,800cr. The construction phase of the project will be executed over a 36-month timeline via a 100%-owned Special Purpose Vehicle. DBL's authorization also grants a 25-year tariff-based operating concession as a common carrier.

♦ **IRB Infra reports 25% growth in August toll revenue from last year:**

IRB Infrastructure Developers reported a 25%y-o-y increase in toll revenue to Rs807.4cr in August 2026, from Rs646.2cr in the year-ago month. There are total of eight assets in the IRB InvIT Fund (Public InvIT) segment and six of them reported an increase in revenue in August.

♦ **Shakti Pumps receives Rs235.92cr MSEDCL order for 10,000 solar pumps in Maharashtra:**

The company has secured an order worth Rs235.92cr from MSEDCL to design, manufacture, and install 10,000 off-grid solar water pumps of 3HP, 5HP, and 7.5HP capacities across Maharashtra. The contract must be executed within 60 days from the work order or Notice to Proceed, strengthening the company's revenue visibility for the upcoming quarters.

♦ **Hindustan Zinc signs transportation contract with MFL India:**

Hindustan Zinc has signed a six-year transportation contract with MFL India for the deployment of 30 electric trucks for concentrate transportation, accelerating the electrification of its mine-to-smelter logistics network. Under the contract, extendable by a further two years, electric trucks will be progressively inducted to replace conventional diesel vehicles used for transporting zinc and lead concentrate from Rampura Agucha, the world's largest underground zinc mining operations to its smelting operations in Rajasthan.

♦ **Natco board approves fundraising upto Rs1,300cr via rights issue:**

The board has greenlit raising up to Rs1,300cr via a rights issue of shares with Rs2 face value, creating a dual-track capital reserve alongside a separate Rs2,000cr QIP limit. This aggressive accumulation points to impending overseas acquisitions as the firm pivots away from a volatile US generics portfolio.

Source: Media Reports

DISCLAIMERS AND DISCLOSURES-

Progressive Share Brokers Pvt. Ltd. and its affiliates are a full-service, brokerage and financing group. Progressive Share Brokers Pvt. Ltd. (PSBPL) along with its affiliates are participants in virtually all securities trading markets in India. PSBPL started its operation on the National Stock Exchange (NSE) in 1996. PSBPL is a corporate trading member of Bombay Stock Exchange Limited (BSE), National Stock Exchange of India Limited (NSE) for its stock broking services and is Depository Participant with Central Depository Services Limited (CDSL) and is a member of Association of Mutual Funds of India (AMFI) for distribution of financial products.

PSBPL is SEBI registered Research Analyst under SEBI (Research Analysts) Regulations, 2014 with SEBI Registration No. INH000000859/Research Analyst BSE Enlistment No. 5049. PSBPL hereby declares that it has not defaulted with any stock exchange nor its activities were suspended by any stock exchange with whom it is registered in last five years. PSBPL has not been debarred from doing business by any Stock Exchange / SEBI or any other authorities; nor has its certificate of registration been cancelled by SEBI at any point of time.

PSBPL offers research services to clients as well as prospects. The analyst for this report certifies that all of the views expressed in this report accurately reflect his or her personal views about the subject company or companies and its or their securities, and no part of his or her compensation was, is or will be, directly or indirectly related to specific recommendations or views expressed in this report.

Other disclosures by Progressive Share Brokers Pvt. Ltd. (Research Entity) and its Research Analyst under SEBI (Research Analyst) Regulations, 2014 with reference to the subject company (s) covered in this report-:

· PSBPL or its associates financial interest in the subject company: NO

· Research Analyst (s) or his/her relative's financial interest in the subject company: NO

· PSBPL or its associates and Research Analyst or his/her relative's does not have any material conflict of interest in the subject company. The research Analyst or research entity (PSBPL) has not been engaged in market making activity for the subject company.

· PSBPL or its associates actual/beneficial ownership of 1% or more securities of the subject company at the end of the month immediately preceding the date of publication of Research Report: NO

· Research Analyst or his/her relatives have actual/beneficial ownership of 1% or more securities of the subject company at the end of the month immediately preceding the date of publication of Research Report: NO

· PSBPL or its associates may have received any compensation including for brokerage services from the subject company in the past 12 months. PSBPL or its associates may have received compensation for products or services other than brokerage services from the subject company in the past 12 months. PSBPL or its associates have not received any compensation or other benefits from the Subject Company or third party in connection with the research report. Subject Company may have been client of PSBPL or its associates during twelve months preceding the date of distribution of the research report and PSBPL may have co-managed public offering of securities for the subject company in the past twelve months.

· The research analyst has served as officer, director or employee of the subject company: NO

· Registration granted by SEBI and certification from NISM is in no way guarantee performance of the intermediary or provide any assurance of returns to investors

PSBPL and/or its affiliates may seek investment banking or other business from the company or companies that are the subject of this material. Our sales people, traders, and other professionals may provide oral or written market commentary or trading strategies to our clients that reflect opinions that are contrary to the opinions expressed herein, and our proprietary trading and investing businesses (if any) may make investment decisions that may be inconsistent with the recommendations expressed herein. In reviewing these materials, you should be aware that any or all of the foregoing, among other things, may give rise to real or potential conflicts of interest including but not limited to those stated herein. Additionally, other important information regarding our relationships with the company or companies that are the subject of this material is provided herein. This report is not directed to, or intended for distribution to or use by, any person or entity who is a citizen or resident of or located in any locality, state, country or other jurisdiction where such distribution publication, availability or use would be contrary to law or regulation or which would subject PSBPL or its group companies to any registration or licensing requirement within such jurisdiction. If this document is sent or has reached any individual in such country, especially, USA, the same may be ignored. Unless otherwise stated, this message should not be construed as official confirmation of any transaction. None of the material, nor its content, nor any copy of it, may be altered in any way, transmitted to, copied or distributed to any other party, without the prior express written permission of PSBPL. All trademarks, service marks and logos used in this report are trademarks or registered trademarks of PSBPL or its Group Companies. The information contained herein is not intended for publication or distribution or circulation in any manner whatsoever and any unauthorized reading, dissemination, distribution or copying of this communication is prohibited unless otherwise expressly authorized. Please ensure that you have read “Risk Disclosure Document for Capital Market and Derivatives Segments” as prescribed by Securities and Exchange Board of India before investing in Indian Securities Market. In so far as this report includes current or historic information, it is believed to be reliable, although its accuracy and completeness cannot be guaranteed.

Terms & Conditions:

This report has been prepared by PSBPL and is meant for sole use by the recipient and not for circulation. The report and information contained herein is strictly confidential and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent of PSBPL. The report is based on the facts, figures and information that are considered true, correct, reliable and accurate. The information is obtained from publicly available media or other sources believed to be reliable. Such information has not been independently verified and no guaranty, representation of warranty, express or implied, is made as to its accuracy, completeness or correctness. All such information and opinions are subject to change without notice. The report is prepared solely for informational purpose and its at discretion of the clients to buy or sell or subscribe for securities or other financial instruments for the clients. Though disseminated to all the customers simultaneously, not all customers may receive this report at the same time. PSBPL will not treat recipients as customers by virtue of their receiving this report.

Registered Office Address:

Progressive Share Brokers Pvt. Ltd,

122-124, Laxmi Plaza, Laxmi Indl Estate,

New Link Rd, Andheri West,

Mumbai—400053, Maharashtra

www.progressiveshares.com | Contact No.:022-40777500.

Compliance Officer:

Ms. Mamatha Poojari,

Email: compliance@progressiveshares.com,

Contact No.:022-40777500.

Grievance Officer:

Email: grievancecell@progressiveshares.com