MORNING REPORT

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DAILY NEWSLETTER

10 Sept, 2026

BUSINESS STANDARD

- Fuel blending beyond E20 only via flex-fuel vehicles
- Smelters face severe stress amid soaring copper prices: Industry Body
- L&T secures upto Rs5,000cr offshore order for west coast energy projects
- NCL coal production, supply pick up amid shortages in power sector

FINANCIAL EXPRESS

- Wipro, CrowdStrike launch CISO Command Centre for enterprise cybersecurity
- Marico bets big on premiumisation, targets 50% portfolio share by FY30
- Steel Exchange India inks 4-year MoU with NMDC for iron ore fines
- Tariffs may raise US drug prices; manufacturing shift not easy: Lupin global CFO

ECONOMIC TIMES

- India, Thailand discuss ASEAN trade pact review
- Data centre biz may get more space in Bengal
- Petronas Lubricants, Tata Motors collaborate for pilot used lubricant recycling model
- 4 banks including RBL and Bank of Maharashtra line up overseas fund raise

MINT

- Axis Bank plans 32-storey HQ, may split 3,000 staff across Mumbai
- Adani plans USD2.5bn refinancing in India's biggest offshore loan this year
- SEBI eases commodity position limits, caps penalties for breaches
- Ola Electric spent Rs229cr as 3W launch slips

PROV CASH: 09 Sept, 2026 (Rs cr)

FIIs:	**-582.99** (16392.9 - 16975.89)
DIIs:	**+1509.04** (18130.76 - 16621.72)
Cash Vol:	(133785.71 vs 117801.5) **+13.57%**
F&O Vol:	(30231584.34 vs 48033274.46) **-37.06%**

FIIs F&O: 09 Sept, 2026 (Rs cr)

NET SELL:	-7723.2
INDEX FUTURES:	-2258.08
INDEX OPTIONS:	-4739.85
STOCK FUTURES:	-1333.41
STOCK OPTIONS:	608.14

SCRIPS IN BAN PERIOD FOR 10 Sept, 2026

* BANDHANBNK	LICHSGFIN
* INOXWIND	MANAPPURAM
* KAYNES	SAIL

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