



MORNING REPORT

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BUSINESS STANDARD

- * Govt. cuts customs duty on electronics, battery manufacturing inputs
- * TCS adds 9,279 employees in Q1, marks second straight quarter of hiring
- * JK Tyre plans 11-13% price hikes by Sep-end to offset rising input costs
- * Nissan bets on exports, targets fourfold growth in India sales by FY28

FINANCIAL EXPRESS

- * Nitin Gadkari admits ethanol-blended fuel lowers mileage, dismisses vehicle damage claims
- * Private bus operators seek support for transitioning to e-buses
- * GCCs must attract more Fortune 2000 firms: FM
- * Insolation Energy bags Rs558cr NTPC Renewables contract

ECONOMIC TIMES

- * Govt. amends mandatory quality norms for footwear sector to ease compliance
- * Iran rushes out oil exports as tensions with US flare again
- * Auto sector to grow at 22-24% in Q1FY27, among top drivers of corporate growth: Crisil
- * Torrent Pharma recalls select batches of Semalix injection after Dr. Reddy's notice

MINT

- * Centre asks states to co-invest under Rs10k-cr Startup India FoF 2.0
- * Marico's acquired brands generate Rs2,375cr in FY26
- * Maruti Suzuki to add around 500 service points this fiscal: MD & CEO
- * Honda wants more of its premium motorcycles to come to Indian factories

PROV CASH: 09 July, 2026 (Rs cr)

FIIs:	-532.86 (14388.41 - 14921.27)
DIIs:	+2057.79 (18302.87 - 16245.08)
Cash Vol:	(136137.25 vs 149244.69)- 8.78%
F&O Vol:	(98235017.77 vs 38542312.07) +154.88%

FIIs F&O: 09 July, 2026 (Rs cr)

NET BUY:	2100.63
INDEX FUTURES:	380.64
INDEX OPTIONS:	250.29
STOCK FUTURES:	1279.74
STOCK OPTIONS:	189.96

SCRIPS IN BAN PERIOD FOR 10 July, 2026

- * KAYNES

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