

## PROGRESSIVE'S EVENING STROLL

DATE: 10 June, 2025

### Market Snapshot:

The rangebound trade ended lower at 25,104.25 with a minuscule gain of 1.05 points. Among the sectors, IT was the gainer, followed by Media and Pharma, whereas Realty and PSU Banks were the major laggards. Mid and Smallcaps ended the trade in positive territory and outperformed the Benchmark Index.

### HOW THE DAY TRENDED



### INDICES

Index	Close	Points	%Chg.
Sensex	82391.72	(53.49)	(0.06)
Nifty50	25104.25	1.05	0.00
Nifty Midcap 100	59681.40	6.45	0.01
Nifty Small Cap 100	18899.80	26.40	0.14

### SECTORAL GAINERS / LOSERS

Sectors	Close	Points	%Chg.
NIFTY IT	38299.95	630.75	1.67
NIFTY MEDIA	1731.65	18.65	1.09
NIFTY PSU BANKS	7170.85	(37.60)	(0.52)
NIFTY REALTY	1026.30	(11.85)	(1.14)

### NIFTY TOP GAINERS / LOSERS

Gainers	CMP (Rs)	%Chg.	Losers	CMP (Rs)	%Chg.
GRASIM	2708.00	3.81	TRENT	5814.00	(1.68)
DR REDDY	1348.80	2.25	ASIAN PAINTS	2218.90	(1.29)
TECH MAHINDRA	1610.90	2.01	BAJAJ FINANCE	9497.50	(1.14)
TATA MOTORS	732.25	2.01	TATA STEEL	155.68	(1.04)

### INDICES LEVELS FOR June 11, 2025

Nifty (future)		Bank Nifty (future)	
Resistance	25230	Resistance	57000
Support	25100	Support	56500



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**KEY TAKEAWAYS OF THE DAY**

◆ **ITD Cementation secures Rs8,930mn contract for jetty construction in Odisha:**

The company has secured a new order worth approx. Rs8,930mn, inclusive of GST, for the construction of berth and breakwater structures linked to greenfield captive jetty development in Odisha.

◆ **TIL forms 'TIL Defence' SBU to boost indigenous military equipment; Rs20bn orders:**

The company has announced the formation of strategic business unit, TIL Defence, to accommodate its expanding defence portfolio and facilitate indigenous production of critical military systems. As a domestic supplier of critical military systems, the company anticipates to secure domestic defence orders worth Rs20bn over the next five years.

◆ **TP Solar crosses 4GW solar module production; targets 3.7GW cell output in FY26:**

The company announced that its solar manufacturing arm, TP Solar, has crossed 4GW of cumulative solar module output at its facility in Tirunelveli, Tamil Nadu. The site has produced 4GW of modules and 1,441MW of solar cells as of May 31, 2025.

◆ **Zee partners with Bullet to launch India's first Micro-Drama app within ZEE5, investing in startup:**

The company has entered into a strategic partnership with startup Bullet to launch India's first micro-drama app.

◆ **Rites secures contract award for East Bank-East coast road project phase 2:**

The company has received LoA for "construction supervision for the extension of East Bank-East Coast Road Project Phase 2 (Eccles to Providence)" including additional work for existing assignment from Ministry of Public Works, the Co-operative Republic of Guyana. The contract received is for USD2.9mn (excluding taxes), to be executed in 18 months of construction supervision and 12 months of the defects liability period.

**Source: Media Reports**



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