



# MORNING REPORT

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### BUSINESS STANDARD

- \* Agriculture output rises 40% in 10 years, says Shivraj Singh Chouhan
- \* Life insurers see 11% rise in new premium collection in Apr-May 2025
- \* NIBE enters into licensing agreement with DRDO for modular bridging system
- \* NHAI to consider public InvIT to widen investor base, include retail buyers

### FINANCIAL EXPRESS

- \* Tata Power's TP Solar crosses 4GW module production at Tamil Nadu facility
- \* Glenmark to launch blood cancer drug, Brukinsa in India; gets DCGI approval
- \* JSW Steel records 8% y-o-y growth in May production volume to 22.73 lakh tonnes
- \* Tata Motors raises PV bet with Rs35k-cr plan for 5 years

### ECONOMIC TIMES

- \* Indian companies profit growth slows in FY25, capex weakens amid soft demand: Nuvama
- \* No impact of rare earth magnet shortage on production so far, says Maruti Chairman
- \* Tata Motors aims to race past Hyundai, M&M riding on Rs35,000cr of investments
- \* State Bank of India gives Rs8,076.84cr dividend to govt for FY25

### MINT

- \* Sitharaman lauds SPMCIL, hopes it to get Navratna status soon
- \* India's FMCG divide unbranded products surge in urban, branded holds strong in rural
- \* Qualcomm to acquire UK-listed Alphawave for USD2.4bn: Report
- \* Shein and Reliance aim to sell India-made clothes abroad within a year

### PROV CASH: 09 June, 2025 (Rs cr)

<b>FIIs:</b>	<b>+1992.87</b> (12778.34 - 10785.47)
<b>DIIIs:</b>	<b>+3503.79</b> (15306.03 - 11802.24)
<b>Cash Vol:</b>	(125923.28 vs 141421)- <b>10.96%</b>
<b>F&amp;O Vol:</b>	(14344926.34 vs 18439213.94)- <b>22.2%</b>

### FIIs F&O: 09 June, 2025 (Rs cr)

<b>NET SELL:</b>	-10909.39
<b>INDEX FUTURES:</b>	-537.66
<b>INDEX OPTIONS:</b>	-7119.11
<b>STOCK FUTURES:</b>	18.53
<b>STOCK OPTIONS:</b>	-3271.15

### SCRIPS IN BAN PERIOD FOR 10 June, 2025

- \* ABFRL
- \* CHAMBLFERT
- \* HINDCOPPER
- \* TITAGARH

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