

PROGRESSIVE'S EVENING STROLL

DATE: 09 October, 2026

Market Snapshot:

After a sharp decline in yesterday's session, the market staged a strong vertical rally today. Following a firm opening, the Index continued to build on its gains throughout the session and eventually settled at 22,520.45, up 288.65 points. All sectors closed in positive territory, with IT and FMCG emerging as the top performers. In the broader market, Midcaps marginally outperformed the Benchmark Index, while Smallcaps lagged.

HOW THE DAY TRENDED



INDICES

Index	Close	Points	%Chg.
Sensex	72472.33	879.09	1.23
Nifty50	22520.45	288.65	1.30
Nifty Midcap 100	58787.30	904.80	1.56
Nifty Small Cap 100	19153.70	103.60	0.54

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	%Chg.
NIFTY IT	28574.90	838.30	3.02
NIFTY FMCG	44864.25	966.20	2.20
NIFTY PSU BANK	8126.35	130.40	1.63
NIFTY AUTO	24859.90	347.20	1.42

NIFTY TOP GAINERS / LOSERS

Gainers	CMP (Rs)	%Chg.	Losers	CMP (Rs)	%Chg.
APOLLO HOSPITAL	8027.50	4.72	BSE	3287.20	(1.43)
ITC	266.00	4.31	RELIANCE	1170.30	(0.65)
EICHER MOTORS	7050.00	4.17	JSW STEEL	1168.00	(0.61)
TCS	2156.00	3.85	CIPLA	1301.00	(0.44)

INDICES LEVELS FOR October 12, 2026

Nifty (future)		Bank Nifty (future)	
Resistance	22730	Resistance	56000
Support	22520	Support	55120



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KEY TAKEAWAYS OF THE DAY

◆ **Thermax scouts for a partner to charge up its green energy unit:**

Thermax has set its sights on attracting external investors to its renewable energy subsidiary, First Energy. By contemplating a major stake sale, the company aims to overcome operational challenges and elevate its performance levels. First Energy, with its 800MW capacity, is looking to enhance service delivery, reflecting a growing inclination in the renewable energy domain for partnerships that facilitate expansion and development.

◆ **KEC International secures Rs1,030cr orders across T&D, renewables:**

The company has secured new orders worth Rs1,030cr across its Transmission & Distribution (T&D), Renewables, and Cables & Conductors businesses, strengthening its order intake across domestic and international markets. With these wins, its year-to-date order intake has exceeded Rs8,600cr.

◆ **NCC bags Rs1,286cr Telangana Road Project:**

The company received LoA worth Rs1,286.03cr from Hyderabad Growth Corridor Limited for a major road project in Telangana. The order strengthens NCC's order pipeline and adds to the company's strong infrastructure order book. The project involves construction of Radial Road-2 from the Outer Ring Road near Budwel to NH-167N near Nacharam.

◆ **Lupin gets USFDA approval for Phytonadione injectable emulsion:**

Lupin has received approval from the USFDA for its ANDA for Phytonadione Injectable Emulsion USP, 1 mg/0.5mL, in a single-dose prefilled syringe. Phytonadione Injectable Emulsion is indicated for the treatment and prevention of hypoprothrombinemia (reduced blood-clotting ability) and vitamin K deficiency. The drug recorded estimated annual sales of USD52.3mn in the US, according to IQVIA MAT data for August 2026.

◆ **NTPC arm to soon start commercial operations of 500MWh BESS capacity: CEO**

NTPC Vidyut Vyapar Nigam (NVVN), a wholly-owned subsidiary of NTPC, is planning to begin commercial operations for a 500MWh battery energy storage capacity soon. Battery Energy Storage System (BESS) are systems in which batteries, either individually or more often in groups, are used to store electricity produced by generation plants.

Source: Media Reports



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