PROGRESSIVE'S EVENING STROLL DATE: 09 September, 2026

Market Snapshot:

An attempt of recovery was seen after a tepid start, but another round of selling dragged the Index lower to end the trade at 23,431.50, with a loss of 203.60 points. Barring Metal and Energy, all the sectors ended the day in red, with IT and Realty being the major laggards. Both Mid and Smallcaps outperformed the Frontline Index.

HOW THE DAY TRENDED

INDICES			
Index	**Close**	**Points**	**%Chg.**
Sensex	74764.23	(813.35)	**(1.08)**
Nifty50	23431.50	(203.60)	**(0.86)**
Nifty Midcap 100	62592.80	(323.00)	**(0.51)**
Nifty Small Cap 100	20036.90	(96.85)	**(0.48)**

SECTORAL GAINERS / LOSERS			
Sectors	**Close**	**Points**	**%Chg.**
NIFTY METAL	13391.40	235.45	**1.79**
NIFTY ENERGY	38333.65	240.15	**0.63**
NIFTY REALTY	872.20	(19.85)	**(2.23)**
NIFTY IT	28913.95	(969.55)	**(3.24)**

NIFTY TOP GAINERS / LOSERS					
Gainers	**CMP (Rs)**	**%Chg.**	**Losers**	**CMP (Rs)**	**%Chg.**
ADANI ENT	3104.70	**5.13**	INFY	1035.00	**(4.34)**
MAX HEALTHCARE	1037.50	**4.48**	HDFC LIFE	514.00	**(3.71)**
ADANI PORTS	1775.00	**3.80**	HCL TECH	1229.80	**(3.70)**
COAL INDIA	431.00	**2.56**	TECH MAHINDRA	1508.00	**(3.27)**

INDICES LEVELS FOR September 10, 2026

Nifty (future)	
Resistance	23670
Support	23440

Bank Nifty (future)	
Resistance	57080
Support	56170

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KEY TAKEAWAYS OF THE DAY

♦ **Enviro Infra bags Rs190cr wind power project order from Tata Power Renewable Energy:**

The company's its step-down subsidiary Suyog Urja Ltd has been awarded a Rs189.99cr contract, excluding GST, by Tata Power Renewable Energy Ltd for execution of Engineering, Procurement and Construction (EPC) turnkey works for development of a 180MW NTPC Wind Power Project at Parli, Maharashtra. Under the contract, the company will undertake Wind Turbine Generator foundation works, including supply of reinforcement steel and geotechnical works.

♦ **Biocon inks 10-year supply contract for breast cancer drug in Brazil:**

The company announced a 10-year partnership with Bahiafarma and Bionovis for Pertuzumab in Brazil. Under the agreement, Biocon, Bahiafarma and Bionovis will receive 100% allocation under Brazil's 10-year Productive Development Partnership (PDP) programme for Pertuzumab. The PDP provides the consortium exclusive access to Brazil's public healthcare market, which accounts for approximately 70% of the country's demand for Pertuzumab.

♦ **Fermenta Biotech signs exclusive licence with VIT for Vitamin B12 tech:**

The company has signed an exclusive licence agreement with Vellore Institute of Technology (VIT) for the commercialisation of natural in-situ Vitamin B12 fortification technology. The deal targets widely consumed fermented foods such as curd, idli/dosa batters, appam, and breads.

♦ **Innovision secures Rs219.07cr NHAI toll contract for Indore-Dewas project:**

Innovision Limited has bagged a Rs219.07cr NHAI toll collection contract for the Indore-Dewas NH-3 six-laning section in Madhya Pradesh. This short-term contract provides immediate revenue runway for the company's key infrastructure services division.

♦ **Adani among top applicants for Centre's Rs37,500cr coal gasification scheme:**

The company has emerged as the most prominent applicant in the first round of the government's flagship Rs37,500cr scheme to promote surface coal and lignite gasification projects, with three of the seven projects belonging to the company.

Source: Media Reports

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