MORNING
REPORT

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DAILY NEWSLETTER

09 Sept, 2026

BUSINESS STANDARD

* Volume recovery, better realisations likely to aid Supreme Industries in Q2
* India's office REIT operational area surges 74% y-o-y in H1 2026: Report
* AI application in Indian healthcare rising but adoption uneven: Report
* HCLTech launches Rs185cr advanced semiconductor lab in Bengaluru

FINANCIAL EXPRESS

* RBI launches inflation, consumer confidence surveys ahead of October MPC meeting
* August retail inflation likely at 20-month high of 4.8%: FE Poll
* India-US tech ties widen: 6G alliance, semiconductors, AI on the table at G20
* Nalco ties up with EGA for 0.5MTPA smelter expansion

ECONOMIC TIMES

* NSE likely to price IPO at Rs1700-1785 per share after a cut: Sources
* Govt. panel plans to retain rule allowing doorstep drug delivery
* Electra EV looks at three fold growth on strong order pipeline
* FPIs sell USD1.6bn stocks in 5 trading sessions

MINT

* PM urges fintech sector to expand beyond UPI into savings, credit and insurance
* Bank of Baroda to divest upto 35% of holding in NSE through OFS
* Adani Enterprises leads rush for Rs37,500cr coal gasification scheme
* Bajaj Finance acquires 5% stake in video generation platform TrueFan AI

PROV CASH: 08 Sept, 2026 (Rs cr)

FIIs:	**-123.19** (11704.84 - 11828.03)
DIIs:	**+1349.64** (14678.53 - 13328.89)
Cash Vol:	(117801.5 vs 111640.91)**+5.52%**
F&O Vol:	(48033274.46 vs 22664353.78) **+111.93%**

FIIs F&O: 08 Sept, 2026 (Rs cr)

NET BUY:	15853.48
INDEX FUTURES:	-1822.58
INDEX OPTIONS:	17952.86
STOCK FUTURES:	-427.91
STOCK OPTIONS:	151.11

SCRIPS IN BAN PERIOD FOR 09 Sept, 2026

* INOXWIND
* KAYNES
* LICHSGFIN
* MANAPPURAM
* SAIL

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