



# MORNING REPORT

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**BUSINESS STANDARD**

- \* India considers Rs40,000cr undersea power cable to UAE: Power Minister
- \* SC upholds rejection of Rs85cr insolvency plea against Essar Power Gujarat
- \* Coal Ministry sets Jan timeline for first coal gasification project award
- \* JSW Infra to develop 52MTPA captive jetty in Odisha at Rs2,100cr

**FINANCIAL EXPRESS**

- \* Strong credit growth, stable asset quality to drive NBFCs' Q1 earnings
- \* India's storage tender pipeline hits 260GWh, but cell capacity lags at 2GWh
- \* Sales of anti-obesity drugs post first monthly decline as generic semaglutide-led growth loses steam
- \* Rupee logs biggest monthly decline on higher oil prices

**ECONOMIC TIMES**

- \* Nalco, NLCIL sign JV pact to set up 1080MW captive power plant in Odisha
- \* HFCL to invest Rs950cr in OFC production in next 2 years: MD
- \* Punjab & Sind Bank gets approval to set up IFSC banking unit at GIFT City
- \* Natco Pharma to invest Rs2500cr in South Africa expansion

**MINT**

- \* Govt. will support manufacturing of cell components in India: Heavy Industries Minister
- \* OpenAI to roll out top AI model globally
- \* IMF says global economy weathered Iran war better than expected
- \* SEBI amends registration fee rule for FPIs; payment in rupee terms

**PROV CASH: 08 July, 2026 (Rs cr)**

<b>FIIs:</b>	<b>+1962.8</b> (17463.95 - 15501.15)
<b>DIIs:</b>	<b>+790.16</b> (19165.13 - 18374.97)
<b>Cash Vol:</b>	(149244.69 vs 137459.63) <b>+8.57%</b>
<b>F&amp;O Vol:</b>	(38542312.07 vs 66926283.44) <b>-42.41%</b>

**FIIs F&O: 08 July, 2026 (Rs cr)**

<b>NET SELL:</b>	-3422.36
<b>INDEX FUTURES:</b>	-4806.78
<b>INDEX OPTIONS:</b>	1470.97
<b>STOCK FUTURES:</b>	-1574.39
<b>STOCK OPTIONS:</b>	1487.84

**SCRIPS IN BAN PERIOD FOR 09 July, 2026**

\* NIL

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