MORNING REPORT

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DAILY NEWSLETTER **09 February, 2026**

BUSINESS STANDARD

- India, Malaysia sign 11 pacts, push local currency trade settlement
- US widened lead in India's overall FPI holdings in Jan 2026, shows data
- LLP registrations cross 10,000 mark for first time in Jan
- RIL arm Model Economic Township to build 100 acre project at Jhajjar

FINANCIAL EXPRESS

- Trump issues warning to India: 25% tariffs to return if New Delhi resumes Russian oil imports
- Indian Railways plans new underground rail line near Siliguri to strengthen Northeast connectivity
- Reliance Consumer Products acquires majority stake in Australia's Goodness Group-founder of Nexba
- SBI eyes Rs 15lk-cr in its wealth management AUM by 2030

ECONOMIC TIMES

- India-US trade pact unlocks USD118bn textile market for Indian exports, says government
- Power Finance acquires 52.63% government stake in REC Limited
- Titan eyes Swiss watch boom post EU trade pact, sets USD2bn overall watch sales target by FY30
- L&T to expand data centre capacity to 32MW by March

MINT

- Tariff relief in US gives Indian auto parts a major export lift
- Govt to constitute high-level panel on banking soon: FM Sitharaman
- Piramal Pharma moves SC against Gujarat pollution body's plant closure order
- Hudco eyes USD2bn overseas borrowing to complement govt's urban infra blitz

PROV CASH: 06 February, 2026 (Rs cr)

FIIs:	**+1950.77** (16718.66 - 14767.89)
DIIs:	**-1265.06** (13215.74 - 14480.8)
Cash Vol:	(116169.63 vs 122897.36)**-5.47%**
F&O Vol:	(25431680.61 vs 86356547.09)**-70.55%**

FIIs F&O: 06 February, 2026 (Rs cr)

NET BUY:	7634.87
INDEX FUTURES:	-1056.37
INDEX OPTIONS:	10642.64
STOCK FUTURES:	-1831.15
STOCK OPTIONS:	-120.25

SCRIPS IN BAN PERIOD FOR 09 Feb, 2026

- SAMMAANCAP

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