MORNING
REPORT

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DAILY NEWSLETTER

09 January, 2026

BUSINESS STANDARD

- Indian, German companies to sign submarine manufacturing deal this year
- Granules India gets USFDA tentative nod for generic ADHD treatment tablets
- L&T bags order from Indian Army to upgrade Pinaka rocket launchers
- MSDL, German company likely to sign mega submarine deal this year

FINANCIAL EXPRESS

- India faces early prospect of 500% tariffs in US market
- Adani Group, Embraer sign MoU to set up aircraft assembly line in India
- Vehicle to Vehicle Communication system to be rolled out fully this year
- Texmaco Rail completes critical systems for massive 2000MW Subansiri project

ECONOMIC TIMES

- Textile Ministry inks pacts with 15 states to strengthen data systems
- BHEL secures order from BCGCL for coal gasification, raw syngas cleaning facilities
- Reliance Industries will consider buying Venezuelan oil
- Bharat forge, Germany's Agile Robots to explore collaboration for AI-led industrial automation

MINT

- Trump demands defense companies stop buybacks and dividends
- Retail inflation likely inched up to 1.6% in December
- Bajaj Group completes 23% stake acquisition in insurance firms from Allianz
- Tata Steel trials Canadian iron ore to hedge against future shortages

PROV CASH: 08 January, 2026 (Rs cr)

FIIs:	**-3367.12** (11090.27 - 14457.39)
DIIs:	**+3701.17** (18707.23 - 15006.06)
Cash Vol:	(119116.22 vs 115629.43)**+3.02%**
F&O Vol:	(94775419.94 vs 36863152.37)**+157.1%**

FIIs F&O: 08 January, 2026 (Rs cr)

NET SELL:	-19049.36
INDEX FUTURES:	-5284.85
INDEX OPTIONS:	-11188.96
STOCK FUTURES:	-3269.96
STOCK OPTIONS:	694.41

SCRIPS IN BAN PERIOD FOR 09 Jan, 2026

- SAIL
- SAMMAANCAP

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