



MORNING REPORT

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BUSINESS STANDARD

- * Centre to open applications for Rs37,500cr coal gasification scheme
- * Gold loans surge at NBFCs in July as banks see moderation in growth
- * Indian pharma market grows 10.7% in August despite 3-month volume low
- * Novartis India buys Minipress brands from Pfizer for Rs1,250cr

FINANCIAL EXPRESS

- * IPO boom opens new revenue avenue for NSE
- * Weight-loss drug market slows in August after generic boom fades
- * Government offers 100% funding for medical equipment testing infrastructure
- * DMart chooses discipline over digital scale as q-comm rewrites grocery retail

ECONOMIC TIMES

- * Copper prices scale fresh record high as focus turns to tight supplies outside US
- * US redirects 94 vessels as Iran warns of maritime exclusion zone in Gulf
- * IRDAI fines ICICI Lombard Rs1cr for outsourcing vendor, management lapses
- * Siemens Energy India advances cleaner high voltage grid infrastructure

MINT

- * Coal miners ramp up supplies as power plants face low stocks
- * Kharif sowing gap narrows to 1.6%, but key crops lag
- * Swiggy picks 3.2% stake in Udaan, sells B2B arm for Rs500cr
- * HRV Pharma bets Rs150cr on peptides, high potency onco APIs

PROV CASH: 07 Sept, 2026 (Rs cr)

FIIs:	+280.13 (9581.19 - 9301.06)
DIIs:	+566.76 (13154.13 - 12587.37)
Cash Vol:	(111640.91 vs 129328.07)- 13.68%
F&O Vol:	(22664353.78 vs 17219114.37)+ 31.62%

FIIs F&O: 07 Sept, 2026 (Rs cr)

NET BUY:	6257.25
INDEX FUTURES:	-2262.33
INDEX OPTIONS:	9651.39
STOCK FUTURES:	-1634.14
STOCK OPTIONS:	502.33

SCRIPS IN BAN PERIOD FOR 08 Sept, 2026

- * INOXWIND
- * KAYNES
- * LICHSGFIN
- * SAIL

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