

## PROGRESSIVE'S EVENING STROLL

DATE: 08 August, 2025

### Market Snapshot:

After the flat start, the Index witnessed selling pressure throughout the day and finally settled the trade at 24,363.30 with a loss of 232.85 points. All the sectors ended the day in red, with Realty and Metal being the major laggards. Mid and Smallcaps declined over 1.40% and underperformed the Benchmark Index.

### HOW THE DAY TRENDED



INDICES			
Index	Close	Points	%Chg.
Sensex	79857.79	(765.47)	(0.95)
Nifty50	24363.30	(232.85)	(0.95)
Nifty Midcap 100	56002.20	(936.10)	(1.64)
Nifty Small Cap 100	17428.20	(264.45)	(1.49)

SECTORAL GAINERS / LOSERS			
Sectors	Close	Points	%Chg.
NIFTY PHARMA	21402.15	(282.65)	(1.30)
NIFTY AUTO	23474.65	(333.45)	(1.40)
NIFTY METAL	9147.10	(163.55)	(1.76)
NIFTY REALTY	874.15	(18.85)	(2.11)

NIFTY TOP GAINERS / LOSERS					
Gainers	CMP (Rs)	%Chg.	Losers	CMP (Rs)	%Chg.
NTPC	334.75	1.52	BHARTI AIRTEL	1858.60	(3.33)
TITAN	3460.20	1.30	ADANI ENT	2178.10	(3.19)
DR REDDY	1211.40	0.88	INDUSIND BANK	782.45	(3.08)
HDFC LIFE	761.55	0.77	SHRIRAM FINANCE	609.65	(2.82)

### INDICES LEVELS FOR August 11, 2025

Nifty (future)	
Resistance	24540
Support	24300

Bank Nifty (future)	
Resistance	55420
Support	54700



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**KEY TAKEAWAYS OF THE DAY**

◆ **Zydus Lifesciences gets first Canadian nod for smoking deterrent varenicline tablets:**

The company has received its first-ever NOC from Health Canada for ZDS-varenicline tablets in 0.5mg/1mg strengths. The tablets are indicated for smoking cessation and act as partial agonists of nicotinic acetylcholine receptors, helping reduce nicotine cravings while blocking its pleasurable effects. Zydus will manufacture the product at its SEZ facility in Ahmedabad. According to IQVIA data for the 12 months ended December 2024, the Canadian market for varenicline tablets was valued at CAD15mn annually.

◆ **AU Small Finance Bank gets universal banking license approval from RBI:**

The company received in principal approval from the RBI to become a Universal Bank. With this, it has become the first Small Finance Bank in India to receive such an approval after the central bank's "On-tap" licensing guidelines were issued in April last year.

◆ **Sangam acquired recycled polyester unit for Rs525.1mn:**

The company has acquired a recycle polyester staple fibre manufacturing unit for a total price consideration of approx. Rs525.1mn from M/s. Eminent Dealers Pvt Ltd, located in Village Lambia Kalan, Bhilwara, Rajasthan.

◆ **RR Kabel launches advanced Flamex HR+FR, Superex Green HR+FR, Firex LSOH-EBXL wires:**

The company launched a new series of future ready wire solutions aimed at meeting the evolving demands of modern infrastructure and challenging environmental conditions. The latest product range features three advanced variants: Flamex HR+FR, Superex Green HR+FR, and Firex LSOH-EBXL each designed to deliver enhanced safety, superior performance, and greater sustainability.

**Source: Media Reports**



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### Registered Office Address:

Progressive Share Brokers Pvt. Ltd,  
122-124, Laxmi Plaza, Laxmi Indl Estate,  
New Link Rd, Andheri West,  
Mumbai—400053, Maharashtra  
www.progressiveshares.com | Contact No.:022-40777500.

### Compliance Officer:

Ms. Neha Oza,  
Email: compliance@progressiveshares.com,  
Contact No.:022-40777500.

### Grievance Officer:

Email: grievancecell@progressiveshares.com

