MORNING REPORT

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DAILY NEWSLETTER

08 August, 2025

BUSINESS STANDARD

* IT sector braces for slower growth trajectory as US tariff tensions mount
* Avg data breach cost in India jumps 13% to Rs22cr, highest globally: IBM
* Indian pharma market grows 7.9% in July, led by chronic therapies
* Dabur targets double-digit growth as monsoon, inflation trends align

FINANCIAL EXPRESS

* LIC Q1 results: PAT grows 5%, new business value at Rs1,944cr
* Core Energy raises Rs200cr to boost nuclear manufacturing, infrastructure
* RIL flags tariff threat to oil trade
* Loss of US market share may shave off growth by up to 100bps

ECONOMIC TIMES

* IREDA loan book reached Rs79,941cr in April-June quarter: CMD
* Gems and jewellery exporters' body seeks policy reforms to tackle US tariff impact
* United Breweries sees minimal impact from global tariff risks due to local focus
* CIL allows sale of surplus power in open market from August

MINT

* India says negotiations on with US amid Donald Trump’s 50% tariff hike; calls it a phase we have to overcome
* Bhushan Power insolvency: Lenders seek interest, Ebitda gains from JSW Steel
* 5G Spectrum: Behind Reliance Jio’s significant government dues

PROV CASH: 07 August, 2025 (Rs cr)

FIIs:	**-4997.19** (10567.78 - 15564.97)
DIIs:	**+10864.04** (19629.64 - 8765.6)
Cash Vol:	(109959.82 vs 99498.25)+**10.51%**
F&O Vol:	(64700350.73 vs 22228008.1)+**191.08%**

FIIs F&O: 07 August, 2025 (Rs cr)

NET BUY:	3950.72
INDEX FUTURES:	-1130.92
INDEX OPTIONS:	3874.17
STOCK FUTURES:	1240.45
STOCK OPTIONS:	-32.98

SCRIPS IN BAN PERIOD FOR 08 August, 2025

* PNBHOUSING

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