



# MORNING REPORT

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**BUSINESS STANDARD**

- \* Tata Power plans to enter nuclear sector: Chairman
- \* India's solar power boom faces regional imbalance, manufacturing glut
- \* FM asks toy makers to aim for a quarter of global market by 2032
- \* Centre asks OEMs to audit connected vehicles' software and devices

**FINANCIAL EXPRESS**

- \* Rupee posts biggest single-day gain in 3 weeks
- \* L&T gets Baa1 ratings from Moody's; two notches above India's sovereign ratings
- \* Centre asks automakers to tighten EV battery cybersecurity, prepare for new cyber norms
- \* Finolex communication cables set to ride data centre, AI wave

**ECONOMIC TIMES**

- \* Mercedes-Benz India posts record H1 sales at 9,768 units
- \* NBFC credit driven by retail loans: RBI Data
- \* India's auto parts exports to US remain strong despite tariff tensions
- \* FDI inflows to India increased by 44% to USD39bn in 2025: UN

**MINT**

- \* Comex gold and silver edge lower amid Middle East tensions, firm US dollar
- \* Reliance's Strand Life Sciences secures Indian patent for blood-based early cancer detection
- \* India cuts Dubai-Oman weight in crude basket as oil sourcing shifts
- \* Hotel chain loosen purse strings for marquee asset makeovers

**PROV CASH: 07 July, 2026 (Rs cr)**

<b>FIIs:</b>	<b>+393.19</b> (18414.01 - 18020.82)
<b>DIIs:</b>	<b>-383.43</b> (18897.44 - 19280.87)
<b>Cash Vol:</b>	(137459.63 vs 121497.2) <b>+13.14%</b>
<b>F&amp;O Vol:</b>	(66926283.44 vs 23749404.21) <b>+181.8%</b>

**FIIs F&O: 07 July, 2026 (Rs cr)**

<b>NET SELL:</b>	-38497.99
<b>INDEX FUTURES:</b>	390.89
<b>INDEX OPTIONS:</b>	-40176.15
<b>STOCK FUTURES:</b>	1133.23
<b>STOCK OPTIONS:</b>	154.04

**SCRIPS IN BAN PERIOD FOR 08 July, 2026**

\* NIL

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