

MORNING REPORT

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BUSINESS STANDARD

- * India gains ground in cleantech manufacturing as supply chains diversify
- * Strong revenue growth powers GCPL's Q2 show, margins remain in focus
- * Delhi HC allows Reliance to sell Campa as 'energy drink', stays FSSAI order
- * Auto dealers gear up for robust Oct as festival season bookings rise

FINANCIAL EXPRESS

- * Effective GST rate falls to 13.1%
- * Rupee hits two-month low amid foreign outflows, higher oil prices
- * Dabur expects double-digit revenue, profit growth in Q2
- * Services output index to include education, healthcare

ECONOMIC TIMES

- * Vehicle registrations up 32% y-o-y in Sept
- * Hydropower presents massive investment opportunity with 19,000MW projects underway: Arunachal Pradesh CM
- * Cabinet approves new authority to enhance R&D across transportation and logistics
- * S&P sees 12-14% credit growth in India despite rural stress risks

MINT

- * FPIs pare bank Nifty shorts ahead of RBI policy
- * L&T Realty targets 150mn sq.ft. portfolio by 2031
- * NTPC to buy 10mn tonnes of coal from commercial mines in H2FY27
- * OpenAI eyes USD30bn from UAE, BlackRock

PROV CASH: 06 Oct, 2026 (Rs cr)

FIIs:	-2961.3 (11258.72 - 14220.02)
DIIIs:	+5088.92 (20146.4 - 15057.48)
Cash Vol:	(119246.35 vs 126617.99) -5.82%
F&O Vol:	(51322987.97 vs 32789711.04) +56.52%

FIIs F&O: 06 Oct, 2026 (Rs cr)

NET SELL:	-7836.81
INDEX FUTURES:	1302.2
INDEX OPTIONS:	-11817.73
STOCK FUTURES:	2936.3
STOCK OPTIONS:	-257.58

SCRIPS IN BAN PERIOD FOR 07 Oct, 2026

- * AMBUJACEM
- * BANDHANBNK
- * SAIL

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