

PROGRESSIVE'S EVENING STROLL

DATE: 07 August, 2025

Market Snapshot:

The market experienced extreme swings on either sides in today's trade. Post the tepid start, the Index compounded its losses and breached its strong support of 24,400, but in the last session, a sharp uptick across the board propelled the Index to trim all its losses to settle the trade at 24,596.15 with gains of 21.95 points. Barring Energy and Realty, all the sectors ended in positive territory, where Media and IT were the best performers. A sharp recovery helped the Mid and Smallcap segments to outperform the Frontline Index.

HOW THE DAY TRENDED



INDICES

Index	Close	Points	%Chg.
Sensex	80623.26	79.27	0.10
Nifty50	24596.15	21.95	0.09
Nifty Midcap 100	56938.30	188.55	0.33
Nifty Small Cap 100	17692.65	30.05	0.17

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	%Chg.
NIFTY MEDIA	1636.80	16.10	0.99
NIFTY IT	34726.80	300.55	0.87
NIFTY REALTY	893.00	(1.15)	(0.13)
NIFTY ENERGY	34613.80	(69.55)	(0.20)

NIFTY TOP GAINERS / LOSERS

Gainers	CMP (Rs)	%Chg.	Losers	CMP (Rs)	%Chg.
HERO MOTOCORP	4660.70	4.15	ADANI ENT	2249.80	(2.20)
TECH MAHINDRA	1482.00	1.58	ADANI PORTS	1345.40	(1.59)
JSW STEEL	1064.80	1.16	TRENT	5303.50	(0.99)
WIPRO	242.32	0.98	TATA MOTORS	646.50	(0.97)

INDICES LEVELS FOR August 08, 2025

Nifty (future)		Bank Nifty (future)	
Resistance	24800	Resistance	56200
Support	24540	Support	55340



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KEY TAKEAWAYS OF THE DAY

◆ **Capacite Infra bags Rs1140mn Hinduja Group order for Worli project:**

The company has received a LoI worth Rs1137.4mn from Hinduja Group Ltd for civil, structural, and optional works at Hinduja House. The order, excluding GST and labour cess, adds to the company's expanding portfolio of high-value construction contracts in the commercial space.

◆ **Allied Digital bags Rs4200mn contract from European pharma company:**

The company has secured a five year Rs4200mn contract from a European multinational pharmaceutical company. The agreement is set to transform the digital workplace for over 120,000 employees spanning 66 countries across the Americas, Europe, and the Middle East. The scope of the contract includes emphasis on IT solutions focusing on desk-side and hardware support, management of collaboration and meeting room technologies, and audio-video platform support.

◆ **Bharat Forge transfers defence business assets to subsidiary KSSL for Rs4,533mn:**

The company has entered into Business Transfer Agreement with KSSL for transfer of identified assets and other related obligations relating to the defence business of the company to KSSL on an itemized sale basis for a consideration of Rs4,533mn. The company and KSSL have also entered into an Intellectual Property Rights Licensing Agreement.

◆ **Hindustan Copper and GAIL team up to explore critical mineral blocks:**

The company and GAIL have signed a MoU. The agreement outlines their decision to jointly explore and develop mineral blocks. The MoU covers cooperation in the exploration of copper and other critical mineral blocks. Both companies will take part in block auctions together. The agreement includes plans to develop and operationalise these blocks. It also covers the processing of minerals once extracted.

◆ **Adani Power to build 2,400MW plant in Bihar:**

The company has received a LoI from Bihar State Power Generation Company to supply 2,274MW power to North Bihar Power Distribution Company and South Bihar Power Distribution from a 2,400MW thermal power project to be developed at Pirpainti in Bhagalpur District of Bihar.

Source: Media Reports



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