MORNING REPORT

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DAILY NEWSLETTER

07 August, 2025

BUSINESS STANDARD

- Hotels nearly sold out, airfares soar sharply for 15th August long weekend
- Narayana Health aims 10% Group revenue growth in FY26
- Jubilant FoodWorks to focus on Domino's, Popeyes expansion in India
- Bajaj Auto cuts electric 2W production by half amid rare earth shortage

FINANCIAL EXPRESS

- Bharti Airtel seeks equal AGR relief
- Maruti flags sluggish car sales growth; seeks policy support
- Adani Infra buys 34% stake in PSP Projects, becomes promoter of the company
- Sell-off in 10-year g-sec push yield to a two-month high

ECONOMIC TIMES

- Govt. says 16.51 lakh households benefitted from rooftop solar installations under PM Surya Ghar
- Electricity, wood usage, chemical inputs top sources of carbon footprint in India’s handlooms
- EIH announces four new hotels under management contracts across India
- Britannia Industries reports strong demand growth in rural and urban markets

MINT

- India to explore Indian Ocean for critical minerals: Jitendra Singh
- Fashion drives Trent revenue up 19% in Q1, store footprint shrinks
- India, Russia in pact to boost ties in key sectors, including rare earth mining
- Total 50% tariff imposed on India over Russian oil imports

PROV CASH: 06 August, 2025 (Rs cr)

FIIs:	**-4999.1** (11242.19 - 16241.29)
DIIs:	**+6794.28** (16760.64 - 9966.36)
Cash Vol:	(99498.25 vs 99119)+**0.38%**
F&O Vol:	(22228008.15 vs 67303258)-**66.97%**

FIIs F&O: 06 August, 2025 (Rs cr)

NET BUY:	8184.67
INDEX FUTURES:	341.76
INDEX OPTIONS:	9415.98
STOCK FUTURES:	-1397.93
STOCK OPTIONS:	-175.14

SCRIPS IN BAN PERIOD FOR 07 August, 2025

- PNBHOUSING

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