



MORNING REPORT

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BUSINESS STANDARD

- * Microsoft joins AI-driven tech layoff wave with nearly 4,800 job cuts
- * Panel clears coal supply for Torrent's Gujarat replacement power plant
- * India's office mkt posts record quarterly leasing on GCC, flex demand: CBRE
- * TVS Apache crosses 7mn customers, marks milestone with new campaign film

FINANCIAL EXPRESS

- * Super El Niño could trigger 18TWh power gap, higher coal burn in India
- * Organised diagnostic sector to clock 12-14% revenue growth in FY27 on preventive healthcare push: ICRA
- * Dealers may seek Delhi EV deadline extension
- * Residential realty grew at 14% CAGR in tier II cities: Crisil

ECONOMIC TIMES

- * Govt. to sell upto 5.04% stake in Cochin Shipyard through OFS
- * Gold overtakes vehicle loans as top securitised asset class in Q1FY27: Crisil
- * Nestle announces new GCC in Hyderabad through global division
- * Titan Q1 update: Business grows 41% as jewellery, watches sales gain pace

MINT

- * Trent Q1 business update: Revenue grows 19%, store network expands
- * CEA asks discoms to curb outages amid record power demand outlook
- * ICICI Prudential Board approves reclassifying Prudential as an investor
- * Manipal Health gets SEBI nod for USD1bn IPO

PROV CASH: 06 July, 2026 (Rs cr)

FII:	+243.03 (11686.1 - 11443.07)
DII:	+3791.42 (19727.56 - 15936.14)
Cash Vol:	(121497.2 vs 142245.44)- 14.59%
F&O Vol:	(23749404.21 vs 17424969.39) +36.3%

FII F&O: 06 July, 2026 (Rs cr)

NET BUY:	5913.24
INDEX FUTURES:	1538.66
INDEX OPTIONS:	3592.94
STOCK FUTURES:	1452.93
STOCK OPTIONS:	-671.29

SCRIPS IN BAN PERIOD FOR 07 July, 2026

* NIL

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