



MORNING REPORT

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BUSINESS STANDARD

- * Aurobindo Pharma sets April 12 as record date for Rs800cr buyback
- * Diamond Power Infra bags order worth Rs100cr from Adani Electricity Mumbai
- * Wipro bags USD1bn deal from Olam Group; to acquire Mindsprint for USD375mn
- * SAIL's Rourkela plant posts record output across key units in FY26

FINANCIAL EXPRESS

- * Data centre cooling market set for USD2.5bn growth
- * RBI keeps FPI debt investment limits unchanged for FY26-27
- * Government may cap ONGC new well gas amid distributor concerns
- * Vedanta, HZL, others likely to participate in pre-bid meet for Rs7,280cr rare earth magnet scheme

ECONOMIC TIMES

- * Indian Railways fast-tracks safety with Rs1,364cr Kavach push
- * Auto retail hits record 29.6mn units in FY26
- * Gas supply to fertiliser plants raised to 90% of demand amid West Asia war, Hormuz closure
- * NMDC hikes iron ore prices by up to 11.1% effective April 5

MINT

- * RBI likely to hold rates as war clouds growth, inflation outlook
- * Textiles market size grows by 8.3% CAGR to Rs14.95lk-cr in 2024
- * Godrej Consumer Products expects double-digit revenue growth in Q4
- * JSW pumps Rs2,600cr into auto bet ahead of FY27 launch

PROV CASH: 06 April, 2026 (Rs cr)

FIIs:	-8167.17 (8837.64 - 17004.81)
DIIs:	+8088.7 (20445.57 - 12356.87)
Cash Vol:	(124622.78 vs 125631.33) -0.8%
F&O Vol:	(22828054.31 vs 94858115.53) -75.93%

FIIs F&O: 06 April, 2026 (Rs cr)

NET BUY:	2928.54
INDEX FUTURES:	-44.92
INDEX OPTIONS:	1040.02
STOCK FUTURES:	893.82
STOCK OPTIONS:	1039.62

SCRIPS IN BAN PERIOD FOR 07 Apr, 2026

- * SAMMAANCAP

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