

PROGRESSIVE'S EVENING STROLL

DATE: 06 October, 2026

Market Snapshot:

The day belonged to the bulls. After a flat start, the Index steadily built on its gains at regular intervals and ultimately closed at 22,776.10, up 220.35 points. Among the sectors, Capital Markets led the rally, advancing 2.44%, followed by Defence, which gained 1.82%. Conversely, IT and Realty underperformed. Market participants showed greater interest in the broader markets, with the Midcap and Smallcap indices rising 1.08% and 1.56%, respectively, and outperforming the Benchmark Index.

HOW THE DAY TRENDED



INDICES

Index	Close	Points	%Chg.
Sensex	73067.81	685.34	0.95
Nifty50	22776.10	220.35	0.98
Nifty Midcap 100	59761.20	637.55	1.08
Nifty Small Cap 100	19448.70	299.60	1.56

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	%Chg.
NIFTY CAPITAL MKT	5262.55	125.50	2.44
NIFTY DEFENCE	9347.25	166.75	1.82
NIFTY REALTY	837.45	(2.25)	(0.27)
NIFTY IT	28136.05	(165.65)	(0.59)

NIFTY TOP GAINERS / LOSERS

Gainers	CMP (Rs)	%Chg.	Losers	CMP (Rs)	%Chg.
TRENT	2906.00	12.64	COAL INDIA	411.65	(3.16)
BSE	3305.00	3.94	TECH MAHINDRA	1504.50	(2.04)
KOTAK BANK	431.90	3.82	MAX HEALTHCARE	902.50	(1.58)
NESTLE IND	1341.40	3.42	TMPV	285.80	(0.99)

INDICES LEVELS FOR October 07, 2026

Nifty (future)		Bank Nifty (future)	
Resistance	22915	Resistance	55750
Support	22680	Support	54800



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KEY TAKEAWAYS OF THE DAY

◆ **Glenmark Therapeutics Inc., USA launches pump packs for Adapalene Gel:**

The company has launched Adapalene Gel, 0.1% (OTC) in new pump packs and the company's gel can be compared to the active ingredient of Differin Gel, 0.1%. According to Nielsen, syndicated data for the latest 52-week period ending 05th Sept'26, the Differin Gel market had achieved annual sales of approx. USD45.8mn.

◆ **KNR Construction stake sale in WoS:**

The company has transferred all of the equity share capital in one of its subsidiary company; KNR Ramanattukara Infra Pvt. Ltd (SPV/KRIPL) to Indus Infra Trust. The company had invested Rs225.72cr (in the form of equity and subordinated debt) in the SPV. Pursuant to the transaction, the company has received a consideration of Rs549.14cr from the purchaser.

◆ **Adani Power partners with DGPC:**

The company has partnered with Druk Green Power Corp. Ltd (DGPC), for a shareholders' agreement to set up a 770MW Chamkharchhu hydropower project in Bhutan. The project will be implemented under the Build, Own, Operate and Transfer (BOOT) model through a 49:51 equity partnership between Adani Power and DGPC with a concession of 30 years from COD.

◆ **Transrail Lighting secures new orders worth Rs412cr:**

The company has secured new orders worth Rs412cr in its core Transmission & Distribution (T&D) business. Post these new orders, the order intake for the year has grown to Rs2,021cr. The company has further L1 orders totalling to Rs409cr.

◆ **Nelcast Board approves Rs750mn investment:**

The Board has approved an investment of Rs750mn to establish an inhouse machining division. The project is proposed to be funded through a combination of internal accruals and borrowings.

Source: Media Reports



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