

MORNING REPORT

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BUSINESS STANDARD

- * No preferential access to biz from group cos: Jio Payment Solutions CEO
- * Tata Steel develops fire-resistant structural steel for safer buildings
- * TVS ASL raises Rs425cr from Crescent Enterprises in Series D round
- * Proposed GST changes aim to make India's services exports more competitive

FINANCIAL EXPRESS

- * Govt may ban diversion of sugar for ethanol production
- * FMCG firms balance inflation, festive demand with calibrated price hikes
- * Pharma industry wants faster drug trials, govt support for new medicines
- * Jupiter Wagons bags Rs100cr BESS projects; targets Rs1,000cr order book by FY27

ECONOMIC TIMES

- * FMCG, Retail Cos Log Robust Growth in Q2
- * Bharat Forge Wins Contract for Aerospace Engine Parts
- * Sumitomo Buys 49% Stake in Hero Future Unit for Rs375cr
- * Honda Motor looks to cut development time, costs with Tata Tech tie-up

MINT

- * FPIs turn cautious on Indian stocks amid global headwinds
- * Banks gain funding boost from FCNR deposits, but margins face near term pressure
- * Auto makers turn to captive renewable power as costs, ESG pressures rise
- * IndiGo to hike fuel surcharge for flights from 6th Oct

PROV CASH: 05 Oct, 2026 (Rs cr)

FII: **-4699.14** (15674.61 - 20373.75)

DII: **+5181.62** (20492.93 - 15311.31)

Cash Vol: (126617.99 vs 143903.95) **-12.01%**

F&O Vol: (32789711.04 vs 87190295.68) **-62.39%**

FII F&O: 05 Oct, 2026 (Rs cr)

NET BUY: 359.19

INDEX FUTURES: 1161.84

INDEX OPTIONS: -2717.77

STOCK FUTURES: 2431.05

STOCK OPTIONS: -515.93

SCRIPS IN BAN PERIOD FOR 06 Oct, 2026

- * AMBUJACEM
- * BANDHANBNK
- * SAIL

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