

PROGRESSIVE'S EVENING STROLL

DATE: 06 July, 2026

Market Snapshot:

The bulls dominated today's trade as, after a strong start, the Index continued its upward trend and increased its gains. As the day progressed, sector rotation helped the Index maintain its gains, closing higher at 24,430.35 with gains of 159.50 points. Among the sectors, the Realty segment remained a top performer, followed by Auto and Metal. On the other hand, Media and Capital Markets were the laggards. A mixed performance was observed in the broader markets, where Midcaps lagged while Smallcaps outperformed the Benchmark Index.

HOW THE DAY TRENDED



INDICES

Index	Close	Points	%Chg.
Sensex	78285.07	521.16	0.67
Nifty50	24430.35	159.50	0.66
Nifty Midcap 100	62471.50	281.20	0.45
Nifty Small Cap 100	19319.10	144.00	0.75

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	%Chg.
NIFTY REALTY	906.95	16.15	1.81
NIFTY AUTO	27353.95	365.85	1.36
NIFTY CAPITAL MKT	5493.45	(50.50)	(0.91)
NIFTY MEDIA	1497.95	(14.35)	(0.95)

NIFTY TOP GAINERS / LOSERS

Gainers	CMP (Rs)	%Chg.	Losers	CMP (Rs)	%Chg.
HDFC BANK	829.85	3.60	KOTAK BANK	381.30	(3.89)
HINDALCO	980.40	2.85	MAX HEALTHCARE	1132.50	(1.81)
BAJAJ AUTO	10036.50	2.57	TCS	2057.60	(1.71)
ONGC	243.90	2.55	COAL INDIA	432.35	(1.45)

INDICES LEVELS FOR July 07, 2026

Nifty (future)		Bank Nifty (future)	
Resistance	24625	Resistance	59200
Support	24325	Support	58100



KEY TAKEAWAYS OF THE DAY

◆ **DAC approves capital acquisition proposals worth Rs52,000cr:**

The Defence Acquisition Council (DAC), accorded Acceptance of Necessity (AoN) i.e., in-principle administrative approval to various acquisition proposals for the Defence Forces at an estimated cost of about Rs52,000cr. The proposals approved under the chairmanship of Defence Minister Rajnath Singh will enhance the combat capabilities of the Army, Navy, and Air Force. The approval has been given for the procurement of Anti-Unmanned Aerial Vehicles – Electronic Warfare System AKASH TARANG for the Indian Army to provide effective anti-UAV protection to the Army formations.

◆ **Shakti Pumps secures Rs354cr order from MSEDCCL:**

Shakti Pumps has received a letter of emplanement from Maharashtra State Electricity Distribution Company (MSEDCL) for the establishment of off-grid solar photovoltaic water pumping systems in Maharashtra. The company has been awarded a contract to design, manufacture, supply, transport, install, test and commission 15,000 off-grid solar photovoltaic water pumping systems (SPWPS) with capacities of 3HP, 5HP and 7.5HP under the state's Magel Tyala Saur Krushi Pump Yojana. The total contract value stands at Rs353.89cr, inclusive of GST.

◆ **NTPC Renewable arm signs PPA with PTC India for 1,200MW solar power:**

NTPC Renewable Energy will deliver 1,200MW of solar power to PTC India under a bilateral Power Purchase Agreement. The deal aligns with NTPC Green Energy's target of 60GW renewable capacity by 2032, leveraging its 10.62GW operational base and recent project completions. If executed smoothly, the PPA could pave the way for more high-volume bilateral renewable deals, accelerating NTPC Green's path to 60 GW capacity and reducing reliance on state tenders.

◆ **Enviro Infra secures Rs130.14cr Varanasi sewage project under hybrid annuity model:**

Enviro Infra Engineers has secured a major contract worth Rs130.14cr. This project, awarded by the Uttar Pradesh Jal Nigam, focuses on the development of a 60MLD sewage treatment plant in Varanasi. The win aligns with the company's strategic shift toward Hybrid Annuity Model (HAM) projects, which offer better long-term revenue visibility compared to traditional EPC contracts.

Source: Media Reports



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