



# MORNING REPORT

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**BUSINESS STANDARD**

- \* OIL ramps up crude production from Rajasthan's Thar amid energy crisis
- \* Amid Iran war, CIL plans to offer 25.62MT of coal in April via auction
- \* Prestige Estates launches township in Hyderabad, GDV pegged at Rs9,500cr
- \* Suzuki Motorcycle India aims to contribute more to parent's 2W sales

**FINANCIAL EXPRESS**

- \* Rs17,500cr LPG compensation to OMCs lined up for FY27
- \* Agri-exports to Gulf region slows down due to high freight
- \* Moody's cuts India's FY27 GDP target to 6% amid Iran war
- \* Mazagon Dock & 2 PSU Shipyards: riding India's Rs50,000cr global export wave

**ECONOMIC TIMES**

- \* NBCC targets Rs18,000cr revenue in FY27: MD
- \* Bank CASA ratio falls to two-year low of 37.9% in Decemeber quarter: RBI Data
- \* HDFC Bank deposits grow 14.4%, outpace AUM growth
- \* Tata Steel gets Rs1,755cr demand notice from Jharkhand mining office

**MINT**

- \* Status quo on repo rate to continue as RBI gauges impact of oil shock
- \* India's pharma exports near USD29bn by February in FY26
- \* Trai orders Reliance Jio to stop discriminatory tariff practices
- \* Govt ramps up induction stoves, petchems to offset oil shocks

**PROV CASH: 02 April, 2026 (Rs cr)**

<b>FIIs:</b>	<b>-9931.13</b> (10626.52 - 20557.65)
<b>DIIs:</b>	<b>+7208.41</b> (18421.27 - 11212.86)
<b>Cash Vol:</b>	(125631.33 vs 136181.77) <b>-7.75%</b>
<b>F&amp;O Vol:</b>	(94858115.53 vs 22517732.25) <b>+321.26%</b>

**FIIs F&O: 02 April, 2026 (Rs cr)**

<b>NET SELL:</b>	-2854.1
<b>INDEX FUTURES:</b>	-465.16
<b>INDEX OPTIONS:</b>	-4722.12
<b>STOCK FUTURES:</b>	1423.55
<b>STOCK OPTIONS:</b>	909.63

**SCRIPS IN BAN PERIOD FOR 06 Apr, 2026**

\* NIL

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