

PROGRESSIVE'S EVENING STROLL

DATE: 06 April, 2026

Market Snapshot:

Today's trading was divided into two parts, as the bears dominated the first half by dragging the Index lower. However, a smart recovery in the second half from the lower levels helped the Index not only recover all its losses but also close higher at 22,968.25, up 255.15 points. With the exception of Media, all sectors ended the day with gains, with Capital Market and PSU Banks as the top performers. In terms of the broader market's performance, Mid and Smallcaps advanced by 1.52% & 1.29%, respectively and outperformed the Frontline Index.

HOW THE DAY TRENDED



INDICES

Index	Close	Points	%Chg.
Sensex	74106.85	787.30	1.07
Nifty50	22968.25	255.15	1.12
Nifty Midcap 100	54492.65	815.60	1.52
Nifty Small Cap 100	15853.05	202.55	1.29

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	%Chg.
NIFTY CAPITAL MKT	4557.65	123.20	2.78
NIFTY PSU BANK	8323.95	189.55	2.33
NIFTY REALTY	687.10	15.00	2.23
NIFTY MEDIA	1300.50	(2.85)	(0.22)

NIFTY TOP GAINERS / LOSERS

Gainers	CMP (Rs)	%Chg.	Losers	CMP (Rs)	%Chg.
TRENT	3833.60	7.97	RELIANCE	1304.70	(3.39)
SHRIRAM FINANCE	928.00	4.08	ONGC	281.85	(1.86)
AXIS BANK	1245.30	3.96	MAX HEALTHCARE	931.60	(1.38)
ADANI ENT	1902.20	3.71	EICHER MOTORS	6596.00	(0.80)

INDICES LEVELS FOR April 07, 2026

Nifty (future)		Bank Nifty (future)	
Resistance	23265	Resistance	53460
Support	22780	Support	52220



KEY TAKEAWAYS OF THE DAY

◆ **J. Kumar Infra bags Rs1184cr Lucknow convention centre project:**

The company has received a contract worth Rs1,184cr for the design, engineering, and procurement of construction of an international exhibition-cum-convention centre for 10,000 people at Vrindavan Yojna, Lucknow, Uttar Pradesh, on EPC mode.

◆ **RVNL secures Rs242cr order from South Central Railway:**

The company has received a Letter of Award (LoA) worth Rs242.5cr from South Central Railway for the design, supply, erection, testing, and commissioning of OHE upgradation from the existing 1x25kV system to a 2x25kV AT Feeding System, along with feeder and earthing works in the Ongole-Gudur section of the Vijayawada division.

◆ **GR Infraprojects wins Rs1,897cr Railway EPC Contract in Madhya Pradesh:**

The company has executed an Engineering, Procurement, and Construction (EPC) agreement worth Rs1,897.51cr with West Central Railway. The project involves the construction of a new railway line between Bahari and Gondawali stations in Madhya Pradesh.

◆ **Lemon Tree Hotels announces its 7th property in Nepal:**

The company has signed a license agreement for a 98-room hotel property in Simara, Nepal. The property will be managed by the company's subsidiary, Carnation Hotels. With this addition, the company will have seven properties in Nepal (including 2 operational and 5 upcoming hotels), reflecting a focused approach to building presence across high-growth gateway cities and transit-led markets.

◆ **Tata Steel gets Rs1,755cr demand notice from Jharkhand mining office over alleged excess coal extraction:**

The company has received a demand notice amounting to Rs1,755.1cr from the District Mining Office, Jharkhand, alleging the extraction of approximately 1,62,40,399MT of coal from the West Bokaro Colliery in excess of permissible limits during FY2000-01 to FY2006-07. The management believes that the demand lacks justification and substantive basis. Accordingly, the company will pursue appropriate legal remedies before the relevant judicial or quasi-judicial forums.

Source: Media Reports



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