

PROGRESSIVE'S EVENING STROLL

DATE: 06 February, 2026

Market Snapshot:

Heightened volatility was seen in today's trade as the Index compounded its losses after the MPC decided to keep the rate unchanged. However, select heavyweight stocks took the lead and supported the Index in recouping its losses. But the Index struggled to sustain at higher levels and wiped out all its recovery gains. A sharp uptick across the board in the last session pushed the Index higher to settle the trade at 25,693.70 with gains of 50.90 points. Among the sectors, FMCG was the top performer, followed by Realty, while the Capital Market Index and IT were the laggards. Despite a sharp recovery, Mid and Smallcaps underperformed Nifty50.

HOW THE DAY TRENDED



INDICES

Index	Close	Points	%Chg.
Sensex	83580.40	266.47	0.32
Nifty50	25693.70	50.90	0.20
Nifty Midcap 100	59502.70	(14.40)	(0.02)
Nifty Small Cap 100	16938.65	(45.25)	(0.27)

SECTORAL GAINERS / LOSERS

Sectors	Close	Points	%Chg.
NIFTY FMCG	51882.75	1151.10	2.27
NIFTY REALTY	824.85	5.15	0.63
NIFTY CAPITAL MKT	4717.50	(48.35)	(1.01)
NIFTY IT	35611.05	(532.25)	(1.47)

NIFTY TOP GAINERS / LOSERS

Gainers	CMP (Rs)	%Chg.	Losers	CMP (Rs)	%Chg.
ITC	325.80	5.03	HDFC LIFE	703.50	(2.39)
KOTAK BANK	422.35	3.33	TCS	2941.60	(1.67)
HUL	2424.20	2.96	TECH MAHINDRA	1619.90	(1.60)
BHARTI AIRTEL	2038.40	2.31	BAJAJ AUTO	9518.50	(1.33)

INDICES LEVELS FOR February 09, 2026

Nifty (future)	
Resistance	25880
Support	25560

Bank Nifty (future)	
Resistance	60600
Support	59820



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KEY TAKEAWAYS OF THE DAY

◆ **Blackstone gets India's central bank nod to buy Federal Bank stake:**

The Indian central bank has approved private equity firm Blackstone's acquisition of up to a 9.99% stake in Federal Bank. The deal, which would make Blackstone the largest shareholder in the bank, adds to the growing list of large investments by marquee investors in the financial services sector in India. The private equity firm's investment will be done through a Singapore-based affiliate, with the agreement giving Blackstone the right to nominate a non-executive director to the lender's board.

◆ **UltraTech Cement commissions additional 2.7 MTPA grinding capacity in Aligarh:**

The company announced the commissioning of an additional grinding capacity of 2.7MTPA at its Aligarh unit in Uttar Pradesh. With this commissioning, the total cement grinding capacity of the Aligarh unit now stands at 4.0MTPA, increasing the company's capacity in Uttar Pradesh to 13.1MTPA. With this addition, UltraTech's total domestic grey cement manufacturing capacity stands at 191.36MTPA. Along with its overseas capacity of 5.4MTPA, the company's global capacity now stands at 196.76MTPA.

◆ **Strides Pharma's unit in New York classified as voluntary action indicated by USFDA:**

Strides Pharma Science said its arm Strides Pharma Inc (SPI) has received establishment inspection report from the US health regulator for its formulation's unit at Chestnut Ridge in New York classifying the facility as voluntary action indicated. Based on SPI's response to the Form 483 that was issued at the conclusion of the inspection, the USFDA has classified the inspection outcome as VAI (voluntary action indicated). The EIR states that the inspection has been closed.

◆ **Oberoi Realty wins bid for 11-acre land in Mumbai for Rs5,400cr:**

Oberoi Realty has emerged as the highest bidder for an 11-acre land in Mumbai with a bid value of Rs5,400cr. The company said it had participated in the bids invited by Railway Land Development Authority (RLDA) for the grant of a lease for the development of 45,371sq.mt. (about 11 acres) of railway land in Bandra East for 99 years, with Floor Space Index (FSI) potential of 19.50lakh sq. ft. The financial bids were opened by RLDA.

◆ **Alembic to skip first wave of global Semaglutide launches, eyes India:**

Alembic Pharmaceuticals said it will miss the first wave of global generic semaglutide launches but is exploring partnerships for a faster entry into the Indian market. The company indicated that it is late into the Semaglutide market internationally at least for the first wave. But if there is opportunity it will be there during the second phase.

Source: Media Reports



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