



MORNING REPORT

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BUSINESS STANDARD

- * NCLT admits class action by minority shareholders against Jindal Poly Films
- * Alembic to skip first wave of global semaglutide launches, eyes India
- * ArcelorMittal Nippon Steel gets green certification under new taxonomy
- * Oberoi Realty wins bid for 11-acre land in Mumbai for Rs5,400cr

FINANCIAL EXPRESS

- * Solar-plus-storage bids gather pace; renewables draw over USD2bn in January
- * India's ACC battery demand to rise to 700GWh by mid-2040s from 28GWh in 2025: Report
- * Rs20,000cr CCUS push aims to future-proof India's heavy industry in low-carbon era
- * Tata power capex for FY27 will be around Rs25,000cr: Praveer Sinha, MD and CEO

ECONOMIC TIMES

- * Reliance Industries buys 2mn barrels of Venezuelan oil, traders say
- * Indonesia discussing oil refinery plan with India's Essar Group, energy minister says
- * Strides Pharma's Chestnut Ridge unit in New York classified as voluntary action indicated by USFDA
- * Sun Pharma to pump in Rs500cr in Assam manufacturing unit

MINT

- * Godrej Properties to outperform real estate sector growth, says Pirojsha Godrej
- * India, GCC formally launch FTA negotiations
- * Tata Motors to start assembling Range Rover Evoque in its new India plant
- * SBI raises USD1bn from MUFG via social loan

PROV CASH: 05 February, 2026 (Rs cr)

FII:	-2150.51 (14630.07 - 16780.58)
DII:	+1129.82 (15182.18 - 14052.36)
Cash Vol:	(122897.36 vs 145961.94)- 15.8%
F&O Vol:	(86356547.09 vs 32314475.8)+ 167.24%

FII F&O: 05 February, 2026 (Rs cr)

NET BUY:	6881.37
INDEX FUTURES:	538.16
INDEX OPTIONS:	9409.5
STOCK FUTURES:	-2520.63
STOCK OPTIONS:	-545.66

SCRIPS IN BAN PERIOD FOR 06 Feb, 2026

- * SAMMAANCAP

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