



# MORNING REPORT

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## DAILY NEWSLETTER

06 February, 2026

### BUSINESS STANDARD

- \* NCLT admits class action by minority shareholders against Jindal Poly Films
- \* Alembic to skip first wave of global semaglutide launches, eyes India
- \* ArcelorMittal Nippon Steel gets green certification under new taxonomy
- \* Oberoi Realty wins bid for 11-acre land in Mumbai for Rs5,400cr

### FINANCIAL EXPRESS

- \* Solar-plus-storage bids gather pace; renewables draw over USD2bn in January
- \* India's ACC battery demand to rise to 700GWh by mid-2040s from 28GWh in 2025: Report
- \* Rs20,000cr CCUS push aims to future-proof India's heavy industry in low-carbon era
- \* Tata power capex for FY27 will be around Rs25,000cr: Praveer Sinha, MD and CEO

### ECONOMIC TIMES

- \* Reliance Industries buys 2mn barrels of Venezuelan oil, traders say
- \* Indonesia discussing oil refinery plan with India's Essar Group, energy minister says
- \* Strides Pharma's Chestnut Ridge unit in New York classified as voluntary action indicated by USFDA
- \* Sun Pharma to pump in Rs500cr in Assam manufacturing unit

### MINT

- \* Godrej Properties to outperform real estate sector growth, says Pirojsha Godrej
- \* India, GCC formally launch FTA negotiations
- \* Tata Motors to start assembling Range Rover Evoque in its new India plant
- \* SBI raises USD1bn from MUFG via social loan

### PROV CASH: 05 February, 2026 (Rs cr)

**FII**s: **-2150.51** (14630.07 - 16780.58)  
**DII**s: **+1129.82** (15182.18 - 14052.36)  
**Cash Vol:** (122897.36 vs 145961.94)**-15.8%**  
**F&O Vol:** (86356547.09 vs 32314475.8)**+167.24%**

### FII's F&O: 05 February, 2026 (Rs cr)

**NET BUY:** 6881.37  
**INDEX FUTURES:** 538.16  
**INDEX OPTIONS:** 9409.5  
**STOCK FUTURES:** -2520.63  
**STOCK OPTIONS:** -545.66

### SCRIPS IN BAN PERIOD FOR 06 Feb, 2026

- \* SAMMAANCAP

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