MORNING
REPORT

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DAILY NEWSLETTER

05 September, 2025

BUSINESS STANDARD

* HCLTech, SailPoint partner to deliver identity security solutions
* Raymond Lifestyle to cut apparel prices after India's GST reduction
* TVS Motor launches Ntorq 150, India's first 'hyper sport scooter'
* Niti Aayog urges early focus on 2D materials to lead semicon future

FINANCIAL EXPRESS

* GST rate cuts to cause Rs10,664cr IGST shortfall on imports, says GTRI
* Small car prices will come down by 9%, says Maruti Suzuki India Chairman
* Kaynes Semicon to deliver first chip in October
* Higher tax on work contracts may inflate cost of oil & gas hunt

ECONOMIC TIMES

* Amazon inks 20-year lease for 5.6 lakh sq. ft warehousing space in West Bengal
* India's drug regulator eyes lighter oversight, more AI to boost efficiency
* Bankers say GST Council decision to boost consumption, credit growth
* Zydus ties up with Synthon BV for multiple sclerosis drug launch in US

MINT

* SoftBank cuts stake in Ola Electric by 2.15%, now owns 15.7%
* Gold price today: Rates fall over 1% on increased risk appetite after GST reforms announcements
* Euro zone yields drop after US data, Fed officials remarks
* India mulls easing controls to attract China Investments

PROV CASH: 04 September, 2025 (Rs cr)

FIIs:	**-106.34** (12262.84 - 12369.18)
DIIs:	**+2233.09** (16588.04 - 14354.95)
Cash Vol:	(113984.49 vs 103770.03)+**9.84%**
F&O Vol:	(86995376.26 vs 31970442)+**172.11%**

FIIs F&O: 04 September, 2025 (Rs cr)

NET BUY:	6944.38
INDEX FUTURES:	-1073.01
INDEX OPTIONS:	10307.56
STOCK FUTURES:	-2006.78
STOCK OPTIONS:	-283.39

SCRIPS IN BAN PERIOD FOR 05 Sept, 2025

* RBLBANK

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