



# MORNING REPORT

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### BUSINESS STANDARD

- \* G Square acquires TVS founder's legacy land in Madurai for Rs300cr
- \* Marico signs deal to buy majority stake in Cosmix Wellness for Rs225.67cr
- \* KFC India operator Devyani International promotes CFO Manish Dawar to CEO
- \* Coal India board clears Chile arm for lithium, copper; approves over Rs6,300cr investments

### FINANCIAL EXPRESS

- \* India, GCC to re-start negotiations on FTA
- \* Emcure Pharma net profit up 48%, completes roll out of Semaglutide drug
- \* Ashok Leyland, PT Pindad join hands to co-develop electric buses, defence vehicles for Indonesia
- \* Easing rare-earth supply to lift electric two-wheeler growth to 16-18% next fiscal: Crisil

### ECONOMIC TIMES

- \* Zydus Lifesciences hits the sweet spot after approval for generic diabetes drug
- \* AstraZeneca gets CDSCO approval for Durvalumab in gastric cancer treatment
- \* Pidilite expects export rebound after Indo-US tariff revision, double-digit volume growth in FY27
- \* BHEL bags over Rs1,000cr project from Hindalco Industries

### MINT

- \* M&M secures order to supply 35,000 Scorpio Pik Ups to Indonesia's Agrinas
- \* GAIL contests latest Petroleum & Natural Gas regulator's tariff order
- \* India must boost capital markets so Indians grow with economy: Larry Fink, chief executive, BlackRock
- \* DLF sells Kolkata tech park, land to Srijan Group for Rs670cr

### PROV CASH: 04 February, 2026 (Rs cr)

**FII**s: **+29.79** (18453.01 - 18423.22)  
**DII**s: **+249.54** (18631.78 - 18382.24)  
**Cash Vol:** (145961.94 vs 185897.13)-**21.48%**  
**F&O Vol:** (32314475.8 vs 77237154.3)-**58.16%**

### FII's F&O: 04 February, 2026 (Rs cr)

<b>NET SELL:</b>	-2257.19
<b>INDEX FUTURES:</b>	1772.25
<b>INDEX OPTIONS:</b>	-4895.92
<b>STOCK FUTURES:</b>	625.68
<b>STOCK OPTIONS:</b>	240.8

### SCRIPTS IN BAN PERIOD FOR 05 Feb, 2026

- \* SAMMAANCAP

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