



MORNING REPORT

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BUSINESS STANDARD

- * G Square acquires TVS founder's legacy land in Madurai for Rs300cr
- * Marico signs deal to buy majority stake in Cosmix Wellness for Rs225.67cr
- * KFC India operator Devyani International promotes CFO Manish Dawar to CEO
- * Coal India board clears Chile arm for lithium, copper; approves over Rs6,300cr investments

FINANCIAL EXPRESS

- * India, GCC to re-start negotiations on FTA
- * Emcure Pharma net profit up 48%, completes roll out of Semaglutide drug
- * Ashok Leyland, PT Pindad join hands to co-develop electric buses, defence vehicles for Indonesia
- * Easing rare-earth supply to lift electric two-wheeler growth to 16-18% next fiscal: Crisil

ECONOMIC TIMES

- * Zydus Lifesciences hits the sweet spot after approval for generic diabetes drug
- * AstraZeneca gets CDSCO approval for Durvalumab in gastric cancer treatment
- * Pidilite expects export rebound after Indo-US tariff revision, double-digit volume growth in FY27
- * BHEL bags over Rs1,000cr project from Hindalco Industries

MINT

- * M&M secures order to supply 35,000 Scorpio Pik Ups to Indonesia's Agrinas
- * GAIL contests latest Petroleum & Natural Gas regulator's tariff order
- * India must boost capital markets so Indians grow with economy: Larry Fink, chief executive, BlackRock
- * DLF sells Kolkata tech park, land to Srijan Group for Rs670cr

PROV CASH: 04 February, 2026 (Rs cr)

FII's:	+29.79 (18453.01 - 18423.22)
DII's:	+249.54 (18631.78 - 18382.24)
Cash Vol:	(145961.94 vs 185897.13)- 21.48%
F&O Vol:	(32314475.8 vs 77237154.3)- 58.16%

FII's F&O: 04 February, 2026 (Rs cr)

NET SELL:	-2257.19
INDEX FUTURES:	1772.25
INDEX OPTIONS:	-4895.92
STOCK FUTURES:	625.68
STOCK OPTIONS:	240.8

SCRIPS IN BAN PERIOD FOR 05 Feb, 2026

- * SAMMAANCAP

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