

MORNING REPORT

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DAILY NEWSLETTER 04 Nov, 2026

BUSINESS STANDARD

* India targets Rs3trn defence output, Rs50,000cr exports by 2029
* Gold ETF inflows slow to Rs3,300cr in October as AMCs suspend FoFs
* CCI clears Kotak Bank's acquisition of Deutsche Bank India retail business
* Green hydrogen push faces reality check as projects struggle to take off

FINANCIAL EXPRESS

* India's solar import bill could fall over 95% as industry eyes USD89bn investment by 2047
* SBI still evaluating cause of recent data breach: Setty
* Grain ethanol firms push for price revision
* Captive coal output surges 42% in October

ECONOMIC TIMES

* Tata-Iveco combine eyes significant growth in volumes, revenues over next 5 years: Chandrasekaran
* Gulf Oil eyes market leadership in India, global expansion to drive next growth phase
* Reliance Consumer expands Independence biscuit portfolio with nine variants
* Petronet LNG faces arbitration as vessel owners seek Rs625cr in dues

MINT

* Drugmakers may need designated expert to certify batches before sale
* NLMC expects another Rs5,000cr from PSU land sales by FY27-end
* Goyal highlights India's growing appeal as global trade partner
* RBI's proposed curbs on revolving credit push NBFCs back to the drawing board

PROV CASH: 03 Nov, 2026 (Rs cr)

FIIs:	**+6836.81** (20970.51 - 14133.7)
DIIs:	**-3678.85** (16723.91 - 20402.76)
Cash Vol:	(137390.68 vs 125376.7) **+9.58%**
F&O Vol:	(65280687.57 vs 33034575.27) **+97.61%**

FIIs F&O: 03 Nov, 2026 (Rs cr)

NET BUY:	5096.67
INDEX FUTURES:	4711.31
INDEX OPTIONS:	-2832.23
STOCK FUTURES:	3001.08
STOCK OPTIONS:	216.51

SCRIPS IN BAN PERIOD FOR 04 Nov, 2026

* KAYNES
* SAIL

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