MORNING
REPORT

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DAILY NEWSLETTER

04 Sept, 2026

BUSINESS STANDARD

- Credit card industry sees revolving balances moderate: Axis Bank
- FSSAI crackdown spooks food businesses, compliance queries up 40%
- Construction costs rise 34%, housing prices 59% in 5 years: Anarock
- Maharashtra sees over USD300bn investment interest in data centres

FINANCIAL EXPRESS

- Rupee surges to 10-week high of 94.48 as soft dollar and RBI inflows fuel rally
- India's crude basket nears USD100 on new West Asia tensions
- RBL Bank mobilises USD3.4bn through FCNR(B) window
- GRSE inks twin German MoUs for digital shipbuilding

ECONOMIC TIMES

- Auto industry remains a key driver of growth for India's economy: SIAM President
- Indian FMCG stares at broadening commodity inflation and a new source of cost pressure
- Auto industry remains a key driver of growth for India's economy: SIAM President
- Prestige Group to develop Rs5,600cr project in Gurugram

MINT

- India, Belgium aim to double bilateral trade in 5 years
- US trade deficit hits highest since March 2025, surges 24.4%
- SEBI proposes net settlement of funds for mutual fund trades
- NCLT steps in after Rs150cr Byju's assets auctioned for Rs16cr, orders status quo

PROV CASH: 03 Sept, 2026 (Rs cr)

FIIs:	**-2345.87** (13596.04 - 15941.91)
DIIs:	**+4977.46** (17063.65 - 12086.19)
Cash Vol:	(122158.74 vs 136387.25)**-10.43%**
F&O Vol:	(65382443.21 vs 29236756.71) **+123.63%**

FIIs F&O: 03 Sept, 2026 (Rs cr)

NET BUY:	7601.84
INDEX FUTURES:	-926.15
INDEX OPTIONS:	7186.18
STOCK FUTURES:	1120.89
STOCK OPTIONS:	220.92

SCRIPS IN BAN PERIOD FOR 04 Sept, 2026

- INOXWIND
- KAYNES
- LICHSGFIN
- SAIL

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