MORNING REPORT

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DAILY NEWSLETTER

04 September, 2025

BUSINESS STANDARD

* Centre to introduce Rs2000cr insurance support for shipbuilders
* Madhya Pradesh gets Rs12,508cr investment proposals in textile sector
* Urban Company sets price band at Rs98-103 per share for Rs1,900cr IPO
* Arkade Developers to buy 3.54-acre Bhandup West land for Rs148cr

FINANCIAL EXPRESS

* GST cut on solar cells to reduce costs, tariffs
* Zomato, Swiggy test higher platform fees in select cities
* Order boost: BHEL bags Rs2,600cr from MB Power
* Silver beats gold in yearly gains with investors chasing higher returns

ECONOMIC TIMES

* Coal India issues tenders to build 5GW of renewable power capacity
* Cabinet clears Rs1,500cr scheme for critical mineral recycling
* Singapore-based firm proposes to acquire 25% in Welcure Drugs & Pharma
* Promoter group firms infuse Rs3,956cr in Jio Financial

MINT

* As funding momentum returns, startups eye next growth push
* GST Reforms: Insurance sector may see lower profits for short term, policyholders to benefit says report
* Automakers tap creators to sell electric dreams
* Faster drug trials in works as India eyes export gains

PROV CASH: 03 September, 2025 (Rs cr)

FIIs:	**-1666.46** (10784.27 - 12450.73)
DIIs:	**+2495.33** (14834.78 - 12339.45)
Cash Vol:	(103770.03 vs 100139.83)+**3.63%**
F&O Vol:	(31970442 vs 72340134.98)-**55.81%**

FIIs F&O: 03 September, 2025 (Rs cr)

NET SELL:	-22111.49
INDEX FUTURES:	-435.79
INDEX OPTIONS:	-19323.48
STOCK FUTURES:	-2084.48
STOCK OPTIONS:	-267.74

SCRIPS IN BAN PERIOD FOR 04 Sept, 2025

* RBLBANK

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