



# MORNING REPORT

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**BUSINESS STANDARD**

- \* Cabinet to soon clear Rs37,500cr coal gasification incentive scheme
- \* India's fuel exports fall to lowest level since 2022 on West Asia crisis
- \* Drug exports to US fall 10% in FY26 as EU and Africa drive growth
- \* Maruti Suzuki India starts FY27 with increase in market share to 42%

**FINANCIAL EXPRESS**

- \* Net leasing of office spaces in NCR down 60% in Q4: JLL
- \* World taking a shine to made in India cars
- \* Govt. notifies 100% insurance FDI under automatic route
- \* IOC says consumers won't be impacted; price of select industrial petroleum products raised

**ECONOMIC TIMES**

- \* Indian car companies begin FY27 on a strong note despite geopolitical uncertainties
- \* HUL sales from Q-Com double in FY26, e-Com turnover up 25%
- \* Vedanta Aluminium told to pay Rs233cr for unauthorised water extraction in Odisha
- \* Lodha Developers to launch homes worth nearly Rs22,000cr for sale in FY27

**MINT**

- \* Auto industry faces Rs25k-cr hit on profits for FY26 due to end-of-life vehicle rule
- \* DMart FY26 growth steady, e-commerce weighs on margins
- \* Jindal Steel FY26 profit up 20%, but costs weigh on margins
- \* AI risks keep me up at night, says Kotak Bank CEO

**PROV CASH: 30 April, 2026 (Rs cr)**

<b>FIIs:</b>	-8047.86 (15049.55 - 23097.41)
<b>DIIs:</b>	+3487.1 (18252.89 - 14765.79)
<b>Cash Vol:</b>	(152999.4 vs 148428.8)+3.08%
<b>F&amp;O Vol:</b>	(103491648.92 vs 26082808)+296.78%

**FIIs F&O: 30 April, 2026 (Rs cr)**

<b>NET SELL:</b>	-197.68
<b>INDEX FUTURES:</b>	-2097.66
<b>INDEX OPTIONS:</b>	3528.83
<b>STOCK FUTURES:</b>	-1532.77
<b>STOCK OPTIONS:</b>	-96.08

**SCRIPS IN BAN PERIOD FOR 04 May, 2026**

\* NIL

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