



MORNING REPORT

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BUSINESS STANDARD

- * Infosys to help US bank Citizens set up AI innovation hub in India
- * Adani Defence, Italian firm to set up military chopper facility in India
- * Godrej Properties sells plots worth over Rs1,000cr at project in Panipat
- * Muthoot Finance raises USD600mn via overseas bond issue

FINANCIAL EXPRESS

- * Tariff cut sparks optimism across solar panel makers and exporters
- * Russian crude flows to India won't hit zero overnight as inflation, logistics temper exit
- * AWL Agri eyes export boost to US with trade deal
- * Indus Towers pins hopes on 5G, data usage, Africa and UAE expansion

ECONOMIC TIMES

- * India to restrict Russian oil buy, import only where supplies are irreplaceable: Sources
- * India-US trade ties to boost input security for steel sector
- * Trade deal with US decisive boost for India's textiles sector
- * KEC International bags orders worth Rs1,020cr in India, overseas

MINT

- * India's only rare earth producer gets modest capex hike
- * Advent re-enters Aditya Birla Capital with Rs2,750cr housing finance deal
- * Engineers India in talks to develop Guyana's first oil refinery, CMD Shukla says
- * Zensar in talks to acquire promoter stake in Mastek

PROV CASH: 03 February, 2026 (Rs cr)

FIIs: **+5236.28** (27677.68 - 22441.4)

DIIs: **+1014.24** (28206.21 - 27191.97)

Cash Vol: (185897.13 vs 137191.46) **+35.5%**

F&O Vol: (77237154.3 vs 41924842.57) **+84.23%**

FII F&O: 03 February, 2026 (Rs cr)

NET SELL: -8378.16

INDEX FUTURES: 6819.45

INDEX OPTIONS: -19644.74

STOCK FUTURES: 4709.31

STOCK OPTIONS: -262.18

SCRIPTS IN BAN PERIOD FOR 04 Feb, 2026

- * SAMMAANCAP

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