



# MORNING REPORT

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**BUSINESS STANDARD**

- \* Infosys to help US bank Citizens set up AI innovation hub in India
- \* Adani Defence, Italian firm to set up military chopper facility in India
- \* Godrej Properties sells plots worth over Rs1,000cr at project in Panipat
- \* Muthoot Finance raises USD600mn via overseas bond issue

**FINANCIAL EXPRESS**

- \* Tariff cut sparks optimism across solar panel makers and exporters
- \* Russian crude flows to India won't hit zero overnight as inflation, logistics temper exit
- \* AWL Agri eyes export boost to US with trade deal
- \* Indus Towers pins hopes on 5G, data usage, Africa and UAE expansion

**ECONOMIC TIMES**

- \* India to restrict Russian oil buy, import only where supplies are irreplaceable: Sources
- \* India-US trade ties to boost input security for steel sector
- \* Trade deal with US decisive boost for India's textiles sector
- \* KEC International bags orders worth Rs1,020cr in India, overseas

**MINT**

- \* India's only rare earth producer gets modest capex hike
- \* Advent re-enters Aditya Birla Capital with Rs2,750cr housing finance deal
- \* Engineers India in talks to develop Guyana's first oil refinery, CMD Shukla says
- \* Zensar in talks to acquire promoter stake in Mastek

**PROV CASH: 03 February, 2026 (Rs cr)**

**FIIs:** +5236.28 (27677.68 - 22441.4)

**DIIIs:** +1014.24 (28206.21 - 27191.97)

**Cash Vol:** (185897.13 vs 137191.46)+35.5%

**F&O Vol:** (77237154.3 vs 41924842.57)+84.23%

**FIIs F&O: 03 February, 2026 (Rs cr)**

**NET SELL:** -8378.16

**INDEX FUTURES:** 6819.45

**INDEX OPTIONS:** -19644.74

**STOCK FUTURES:** 4709.31

**STOCK OPTIONS:** -262.18

**SCRIPS IN BAN PERIOD FOR 04 Feb, 2026**

- \* SAMMAANCAP

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