PROGRESSIVE'S EVENING STROLL DATE: 03 November, 2026

Market Snapshot:

Following a strong start, the Index strengthened its positive trend by compounding its gains at regular intervals and eventually settled the session higher at 23,810.85, advancing by 370.05 points. The Capital Market Index was the star performer, soaring 4.53%, followed by FMCG and Realty. On the flip side, PSU Banking was the major laggard, while Energy and Metal segments witnessed a profit booking correction after a sharp rise in yesterday's trade. In terms of Broader markets performance, Midcaps rose by 1.06% while Smallcaps managed to gain just 0.31%, underperforming the Benchmark Index.

HOW THE DAY TRENDED



INDICES			
Index	**Close**	**Points**	**%Chg.**
Sensex	76917.85	1225.07	**1.62**
Nifty50	23810.85	370.05	**1.58**
Nifty Midcap 100	58596.25	612.85	**1.06**
Nifty Small Cap 100	18652.85	57.55	**0.31**

SECTORAL GAINERS / LOSERS			
Sectors	**Close**	**Points**	**%Chg.**
NIFTY CAPITAL MKT	5450.25	236.00	**4.53**
NIFTY FMCG	45580.00	1605.35	**3.65**
NIFTY METAL	12146.15	(16.55)	**(0.14)**
NIFTY PSU BANK	8241.10	(105.85)	**(1.27)**

NIFTY TOP GAINERS / LOSERS					
Gainers	**CMP (Rs)**	**%Chg.**	**Losers**	**CMP (Rs)**	**%Chg.**
BSE	3665.70	**5.03**	POWER GRID	259.55	**(3.04)**
NESTLE IND	1248.40	**4.47**	SBIN	970.25	**(1.70)**
TATA CONSUMER	1073.00	**4.29**	ONGC	232.17	**(1.13)**
ASIAN PAINTS	2437.80	**3.99**	INFY	1148.10	**(1.11)**

INDICES LEVELS FOR November 04, 2026

Nifty (future)	
Resistance	23950
Support	23560

Bank Nifty (future)	
Resistance	56150
Support	55250



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KEY TAKEAWAYS OF THE DAY

- **Lupin receives USFDA approval for Amifampridine tablets:**

The company has received approval from the USFDA for its ANDA for Amifampridine Tablets, 10mg. The tablets are bioequivalent to the reference listed drug (RLD), Firdapse Tablets, of Catalyst Pharmaceuticals, Inc. Lupin is one of the first ANDA applicants and is eligible for 180 days of shared generic exclusivity.

- **NBCC signs Rs5,152cr Patna Redevelopment MoUs:**

The company has signed a MoU with various departments of the Government of Bihar to undertake four redevelopment projects in Patna under Phase I. The projects will be executed on a self-financing basis, without any budgetary assistance from the state government. The expected sale or lease proceeds from the projects are estimated at Rs5,152cr, while the tentative project cost is pegged at Rs2,000cr. The project management consultancy charges will be 6%, while the marketing fee will be 1.25%. Additionally, NBCC has secured project management consultancy contracts worth Rs70.50cr from Oil India and Hindustan Aeronautics.

- **Motherson and NTU Singapor partner to industrialise magnetic curing technology for component manufacturing:**

The Motherson group has announced a collaboration with Nanyang Technological University, Singapore (NTU Singapore), to advance Spinheat, a magnetic induction technology capable of curing industrial coatings within minutes while consuming significantly less energy than conventional oven-based methods. The collaboration aims to industrialise the technology for real-world applications, including the curing of resin coatings on automotive and aerospace components.

- **Defence Ministry signs Rs53,866cr contracts with GRSE, Goa Shipyard for eight next-generation Navy corvettes:**

The Ministry of Defence signed contracts worth Rs53,866.50cr with Garden Reach Shipbuilders & Engineers Limited (GRSE) and Goa Shipyard Limited (GSL) for the construction of eight Next Generation Corvettes (NGCs) for the Indian Navy. The contracts were signed in the presence of Defence Secretary Rajesh Kumar Singh. Under the agreement, Kolkata-based GRSE will construct five corvettes, while GSL will build the remaining three vessels.

Source: Media Reports



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