

MORNING REPORT

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DAILY NEWSLETTER **03 Nov, 2026**

BUSINESS STANDARD

* Govt to sustain capex push until private investment picks up: FM
* IPO-bound Oyo parent Prism posts 17% rise in profit to Rs353cr for Q1FY27
* Captive, commercial coal production rises 42% to 22.03MT in October
* Razorpay gets final licence to expand cross-border payments from GIFT City

FINANCIAL EXPRESS

* ITC Q2 results: Net profit falls 20% to Rs4,137cr, revenue rises 44%
* Arvind draws up plans to scale up garment business
* Manufacturing activity moderates in Oct, PMI shows
* Coal India supplies hit all-time high of 70.3MT in October

ECONOMIC TIMES

* Indigo to consider hedging fuel as it ventures on long haul routes
* Ambuja Cements to invest Rs14,500cr to add 30mn tonnes capacity by FY30
* Mindspace REIT leases 1.6mn sq.ft. in Q2, NOI rises 31.9%
* PSU oil firms float tender to buy 150mn litres of biodiesel at Rs88 per litre

MINT

* SEBI recommends removal of 12.5% LTCG tax imposed on foreign investors
* Gold, silver prices rebound from multi-month lows as crude oil retreats
* Govt. assures liquor makers it will honour scotch import commitments
* Marico raises growth targets after strong Q2

PROV CASH: 02 Nov, 2026 (Rs cr)

FIIs:	**+3114.68** (16499.46 - 13384.78)
DIIs:	**-392.2** (14988.48 - 15380.68)
Cash Vol:	(125376.7 vs 130195.88) **-3.7%**
F&O Vol:	(33034575.27 vs 22123113.56) **+49.32%**

FIIs F&O: 02 Nov, 2026 (Rs cr)

NET BUY:	15796.64
INDEX FUTURES:	1113.16
INDEX OPTIONS:	10513.2
STOCK FUTURES:	3771.17
STOCK OPTIONS:	399.11

SCRIPS IN BAN PERIOD FOR 03 Nov, 2026

* KAYNES
* SAIL

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