MORNING
REPORT

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BUSINESS STANDARD

* India's economy can near USD20trn by 2046 if current growth pace holds: CEA
* Sugar mills question high retail prices as ex-mill rates fall sharply
* NMDC's August iron ore production rises 21% to 4.07 million tonnes
* Adobe acquires Indian AI automation startup Rilo to boost agentic push

FINANCIAL EXPRESS

* GPT Infraprojects emerges as lowest bidder for Rs483.7cr RVNL rail bridge project
* UltraTech Cement to deploy 600+ electric trucks by Dec'26 to boost green logistics
* Chip units to get waiver from mandatory standards
* Airtel ARPU seen hitting Rs325 by FY29

ECONOMIC TIMES

* Hyundai Motor India targets No. 2 spot with new SUVs, higher production capacity
* Adani Ports hits record 50mn-tonne monthly cargo mark in August
* L&T Finance plans to add 500 gold loan branches annually
* Oil shipments to India face delivery hurdles on Mideast snarls

MINT

* Goyal to visit US for trade talks this month: US ambassador
* SoftBank to offload 1.5% stake in Meesho via block deal
* Chevron expands in Venezuela with USD7bn Investment
* India gets record USD127bn under FCNR window

PROV CASH: 02 Sept, 2026 (Rs cr)

FIIs:	**+6688.37** (26715.88 - 20027.51)
DIIs:	**+2812.98** (17639.89 - 14826.91)
Cash Vol:	(136387.25 vs 133060.51) **+2.5%**
F&O Vol:	(29236756.71 vs 65387235.7) **-55.29%**

FIIs F&O: 02 Sept, 2026 (Rs cr)

NET SELL:	-12902.36
INDEX FUTURES:	-1117.23
INDEX OPTIONS:	-13851.98
STOCK FUTURES:	2604.13
STOCK OPTIONS:	-537.28

SCRIPS IN BAN PERIOD FOR 03 Sept, 2026

* LICHSGFIN
* SAIL

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