MORNING REPORT

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BUSINESS STANDARD

* Govt. tightens tunnel project planning to minimise cost, green impact
* Semicon India 2025: AI can transform semiconductor ops, says industry
* Indian pharma shifts focus to non-US, domestic markets amid tariff risks
* Tyre maker Ceat expects Camso integration to boost its topline by 10-15%

FINANCIAL EXPRESS

* PM Modi unveils next phase of chip mission
* GST rate relief proposed for ACs, TVs, dishwashers
* Agri machinery, fertiliser inputs may turn cheaper
* SEBI imposes intraday limits in derivatives
* boAt, Urban Company, and 13 other companies get SEBI nod for IPO

ECONOMIC TIMES

* Bharti Airtel arm Indus Towers announces Africa foray, starting with Nigeria, Uganda, Zambia
* Waaree Energies to acquire 64% stake in Kotson's for Rs192cr
* CCI clears Manipal Hospitals' proposal to acquire Sahyadri Hospitals
* Restaurants body writes to govt. for rationalisation of GST rates

MINT

* Cost controls aid JSW Cement's Q1 earnings amid one-off loss
* Global chip firms expect India to play key role in shaping semicon future; commit support
* India-Japan partnership to open capital access for Indian companies: Nippon India CEO
* TCS wins USD640mn order to modernise Danish insurer Tryg's IT infrastructure

PROV CASH: 02 September, 2025 (Rs cr)

FIIs:	**-1159.48** (8939.36 - 10098.84)
DIIs:	**+2549.51** (12904.06 - 10354.55)
Cash Vol:	(100139.83 vs 91029.57)+**10.01%**
F&O Vol:	-

FIIs F&O: 02 September, 2025 (Rs cr)

NET BUY:	38152.89
INDEX FUTURES:	-1473.33
INDEX OPTIONS:	40073.94
STOCK FUTURES:	-688.08
STOCK OPTIONS:	240.36

SCRIPS IN BAN PERIOD FOR 03 Sept, 2025

* NIL

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